

## MEETING MINUTES

Subject/Purpose : 204<sup>th</sup> Rules Change Committee (Caucus) Meeting No. 2022-16  
 Date & Time : 17 November 2022, 9:00 AM to 12:00 NN  
 Venue : Online via Microsoft Teams  
 Page : 1 of 44



Philippine Electricity  
Market Corporation

### ATTENDEES

No.	Name	Designation/Position	Department/ Company
1	Jesusito G. Morillos	Member, Independent	RCC
2	Jose Roderick F. Fernando	Member, Independent	RCC
3	Dixie Anthony R. Banzon	Member, Generation Sector (MPPCL)	RCC
4	Ryan S. Morales	Member, Distribution Sector (MERALCO)	RCC
5	Nelson M. Dela Cruz	Member, Distribution Sector (NEECO II, Area 1)	RCC
6	Lorreto H. Rivera	Member, Supply Sector (TPEC)	RCC
7	Dennis R. Paragas	Member (Alternate), Supply Sector (TPEC)	RCC
8	Isidro E. Cacho, Jr.	Member, Market Operator (IEMOP)	RCC
9	Karen A. Varquez	RCC Secretariat	PEMC
10	Divine Gayle C. Cruz	RCC Secretariat	PEMC
11	Dianne L. De Guzman	RCC Secretariat	PEMC
12	Fortunato C. Leynes	Chief Governance Officer	PEMC
13	Andrea J. Mendiola	Head, Legal Department	PEMC
14	Christin Paula E. Delgado	Executive Assistant, OCGO	PEMC
15	Melanie C. Papa	Observer	DOE
16	Mari Josephine C. Enriquez	Observer	DOE
17	Jhannelyn D. Marasigan	Observer	DOE
18	Marvin Jay A. Masanda	Observer	DOE
19	Franz Xyrlo I. Tobias	Observer	ERC
20	Vlad Pulmones	Observer	ERC
21	Charles Justin V. Mancenido	Observer	ERC
22	Katrina A. Garcia-Amuyot	Proponent	IEMOP
23	Lilibeth Grace L. Vetus	Proponent	IEMOP
24	Arjon B. Valencia	Proponent	IEMOP
25	Charles Phillip R. Valerio	Proponent	IEMOP
26	Manuel Luis N. Zagala	Commenter	MERALCO
27	Joebet Isaac V. Del Rosario	Commenter	MERALCO
28	Patrick Gregory B. Jara	Commenter	MERALCO
29	Angelica Diane B. Monteza-Sy	Commenter	MERALCO
30	Ma. Elisha S. Eloriaga-Dolatre	Commenter	MERALCO
31	Sheryl A. Castro	Commenter	MERALCO
32	Roma Angela P. Hofilena	Commenter	MERALCO
33	Dennaris B. Gonzales	Commenter	MERALCO
34	Charleen Anne R. Corsiga	Commenter	MERALCO
35	Raymond M. Martinez	Commenter	MERALCO
36	Julius M. Evangelista	Commenter	MERALCO
37	Menrado D. Raras Jr.	Commenter	MERALCO

## MEETING MINUTES

Subject/Purpose : 204<sup>th</sup> Rules Change Committee (Caucus) Meeting No. 2022-16  
 Date & Time : 17 November 2022, 9:00 AM to 12:00 NN  
 Venue : Online via Microsoft Teams  
 Page : 2 of 44

### ATTENDEES

No.	Name	Designation/Position	Department/ Company
38	Lex Magtalas	Representative	APC

Proposed Agenda	Highlights/Agreements/Action Taken
I. Call to Order	The meeting was called to order at 9:02 AM.
II. Roll Call of Attendees	There were 7 principal members and 1 alternate member present in the meeting.
III. Adoption of Agenda	The proposed agenda was approved, as presented.
IV. New Business	
4.1. Proposed Urgent Amendments to the WESM Rules, Retail Rules and Market Manuals on the Implementation of Electric Retail Aggregation Program	<p><u>Presenter:</u> Ms. Divine Gayle C. Cruz (Secretariat) and Mr. Charles Phillip R. Valerio (IEMOP)</p> <p><u>Action Requested:</u> For discussion/clarification</p> <p><u>Proceedings:</u></p> <ul style="list-style-type: none"> <li>At the onset of the meeting, Chairperson Jesusito G. Morillos clarified the following:               <ul style="list-style-type: none"> <li>All comments and objections will be welcomed during the line-by-line review of the proposal.</li> <li>Approvals made during the caucus is only provisional and will still be subjected to the final approval by the RCC <i>en banc</i>.</li> <li>Comments will still be accepted after the caucus meeting.</li> </ul> </li> </ul> <p><u>WESM Rules:</u> (Annex A)</p> <ul style="list-style-type: none"> <li>Ms. Angelica Diane B. Monteza-Sy (MERALCO) provided her comments, as follows:               <ol style="list-style-type: none"> <li>In the Glossary, under the definition of Retail Customer, the mention of RA 9513 or the Renewable Energy Act of 2008 is misplaced since it refers only to Green Energy Option Program (GEOP) and not to Contestable Customer and Aggregated Group.</li> </ol> </li> </ul>

## MEETING MINUTES

Subject/Purpose : 204<sup>th</sup> Rules Change Committee (Caucus) Meeting No. 2022-16  
 Date & Time : 17 November 2022, 9:00 AM to 12:00 NN  
 Venue : Online via Microsoft Teams  
 Page : 3 of 44



Proposed Agenda	Highlights/Agreements/Action Taken
	<p>Ms. Lilibeth Grace Vetus (IEMOP) suggested to include both RA 9136 for Contestable Customers and 9513 for GEOP End-User. The RCC provisionally approved the suggestion.</p> <p>2. The defined terms are placed inside quotation marks. For consistency, all other terms should also be inside the quotation marks.</p> <p>Ms. Divine Gayle C. Cruz (Secretariat) said that the defined terms are italicized in the Rules and Manuals. Chairperson Morillos requested the Secretariat to make the necessary editing for all defined terms per the said formatting.</p> <p><u>WESM Manual on Registration, Suspension and De-registration Criteria and Procedures:</u> (Annex B)</p> <p>3. The definition of Retail Aggregators based on ERC Resolution No. 4 Series of 2022 includes the purchasing and re-selling of electricity on a group basis, thus, it is recommended that the definition by the ERC be adopted in the proposal.</p> <p>4. Under recent regulations of the ERC, they no longer issue a Certificate of Contestability, instead the qualification that the customer is contestable is required to be indicated in the monthly billing statement. Thus, the definition of Contestable Customer should not mention that it is an electricity end user that is certified by ERC. Below is the proposed definition:</p> <p><i>A Contestable Customer is an electricity end-user that belongs to the contestable market and has a choice of a supplier of electricity, as may be determined by the ERC in accordance with the Act.</i></p> <p>Ms. Cruz stated that the WESM Rules has already an existing definition of Contestable Customer. Also, based on RCC guidelines, if the term is already defined in the Rules or Manuals, there is no need to define it in other Manuals. Below is the definition of Contestable Customer under the WESM Rules:</p> <p><i>An electricity end user that has met the demand threshold for contestability as set out in the Act. Collectively, these end users</i></p>

## MEETING MINUTES

Subject/Purpose : 204<sup>th</sup> Rules Change Committee (Caucus) Meeting No. 2022-16  
 Date & Time : 17 November 2022, 9:00 AM to 12:00 NN  
 Venue : Online via Microsoft Teams  
 Page : 4 of 44



Proposed Agenda	Highlights/Agreements/Action Taken
	<p><i>make up the contestable market. (Added as per DOE DC No. 2018-04-0010 dated 28 March 2018)</i></p> <p>5. To avoid confusion in Section 1.3.7 (4.3.6), it was suggested that “Contestable Customers and Other End-Users” be replaced with “GEOP End-Users” since contestable customers do not directly transact with Renewable Energy Supplies, unless such contestable customers wanted their 100% supply to be coming from a renewable source.</p> <p>Ms. Katrina A. Garcia-Amuyot explained that “Contestable Customers, Other End-Users and GEOP End-Users” are being used separately since it is a possibility that registered contestable customer may join the GEOP. Chairperson Morallos said that the qualifying word in the provision is “allowed”, which needs to be further strengthened in the provision. MERALCO was tasked to propose a revision to capture the intention that GEOP Customer will be supplied with 100% renewable energy.</p> <ul style="list-style-type: none"> <li>Ms. Roma Angela P. Hofilena (MERALCO) commented that under 2.2.1.3, there may be aggregated members that may qualify as contestable customer, thus the revision below is suggested:           <p><i>Aggregated Groups which are eligible to contract with Retail Aggregators. For avoidance of doubt, Aggregated Members, by themselves, are not considered as Retail Customers unless if the Aggregated Member is by itself a qualified Retail customer or is transferred to a Supplier of Last Resort. – provisionally approved.</i></p> </li> <li>Mr. Dennis asked if there is already a standard format for the certification by the retail aggregator that the consolidated demand of the aggregated group has met the threshold for contestability and fulfilled the criteria for aggregation. Ms. Vetus replied that that Central Registration Body (CRB) has no template yet but an advisory will be issued for the guidance of the participants.</li> <li>Ms. Lorreto H. Rivera (Supply) commented the following:           <ol style="list-style-type: none"> <li>There is a term “wholesale aggregator” under Section 4.4.1 (Effects of Suspension) and she recommended to delete the same, to which the proponent agreed. – provisionally approved.</li> </ol> </li> </ul>

## MEETING MINUTES

Subject/Purpose : 204<sup>th</sup> Rules Change Committee (Caucus) Meeting No. 2022-16  
 Date & Time : 17 November 2022, 9:00 AM to 12:00 NN  
 Venue : Online via Microsoft Teams  
 Page : 5 of 44



Proposed Agenda	Highlights/Agreements/Action Taken
	<p>The caucus group agreed to have the term deleted in other provisions (global change).</p> <p>2. What is defined under the Retail Rules is the term “Supplier” and not “Retail Electricity Supplier” – for further revision.</p> <ul style="list-style-type: none"> <li>Ms. Cruz provided the following corrections/comments, subject to verification by the proponent:               <ol style="list-style-type: none"> <li>Registration of Direct WESM Members and Trading Participants – From 2.5.9.2 (Customers) to 2.5.1.2</li> <li>Instead of including the definition of Retail Customer under the Registration Manual, it is suggested that the proposed definition of IEMOP be adopted in the WESM Rules’ definition of Retail Customer since it is more encompassing.</li> </ol> </li> <li>IEMOP to confirm the RCOA requirement under Section 1.4.1 of the Registration Manual.</li> </ul> <p><u>Retail Rules:</u> (Annex C)</p> <ul style="list-style-type: none"> <li>In relation to Section 2.2.1, Mr. Joebet Isaac V. Del Rosario (MERALCO), proposed for the following revision:               <p><i>Contestable Customers. An electricity end-user that is certified by the ERC as having met the demand threshold for contestability as set out in the Act, <b><u>or determined as eligible by the Network Service Provider, as provided in the monthly billing statement, pursuant to relevant ERC Rules and Regulations.</u></b> Collectively, these end users make up the contestable market.</i></p> </li> <li>Ms. Garcia-Amuyot clarified that the certification stating that an entity is qualified to join the aggregation is issued by the retail aggregator, and there is no template for that certification yet. She also noted that the matter on the qualification of an entity to be certified will be consulted with ERC since the latter also provided guidelines on how to certify a qualified contestable customer and GEOP End-User. Chairperson Morillos noted the CRB’s item for confirmation with the ERC.</li> <li>In Section 2.3.1.1, Mr. Del Rosario suggested that meter specification and SEIN of the grid metering points of the distribution utility be deleted as it has been established during previous</li> </ul>

## MEETING MINUTES

Subject/Purpose : 204<sup>th</sup> Rules Change Committee (Caucus) Meeting No. 2022-16  
 Date & Time : 17 November 2022, 9:00 AM to 12:00 NN  
 Venue : Online via Microsoft Teams  
 Page : 6 of 44



Proposed Agenda	Highlights/Agreements/Action Taken
	<p>discussions with IEMOP, RCC and PEMC, that this information are not needed at the time of reporting and the SEIN is generated by IEMOP not the Network Service Providers (NSPs).</p> <p>Chairperson Morillos suspended the deletion of SEIN and grid metering points pending the confirmation by IEMOP that these are no longer required.</p> <p>Further, Mr. Del Rosario suggested to incorporate the frequency of reporting (every 15th day of the month following the reporting period). Chairperson Morillos requested MERALCO to provide a proposed wording for the suggestion.</p> <ul style="list-style-type: none"> <li>• In 2.4.1, Ms. Rivera pointed out that the term “Supplier” in the Retail Rules was used in a generic sense. She then requested for clarification which definition (IEMOP’s Proposal, MERALCO’s suggestion) should be adopted. Chairperson Morillos instructed that this be further reviewed.</li> <li>• IEMOP will validate the provisions relative to metering registration for aggregated group since it will be a virtual and not physical meters.</li> </ul> <p>Other provisions that were not discussed above were provisionally approved, as presented, by the proponent.</p> <p>Mr. Ryan S. Morales (Distribution) clarified if the proposal will be treated as a general amendment in view of ERC Representative’s statement that the 26 December 2023 is only a trigger for the pilot implementation of Retail Electricity Aggregation Program. Chairperson Morillos said that the classification on whether the proposal is urgent will depend on the discussion with IEMOP on 18 November 2022, since they stated in their submissions (letter and proposed amendments) that the proposal is urgent.</p> <p>Due to unavailability of the proponent, IEMOP, for the afternoon session, Ms. Rivera moved for the adjournment of the meeting, which was duly seconded by Mr. Isidro E. Cacho (IEMOP) and was adopted by the body.</p>



## MEETING MINUTES

Subject/Purpose : 204<sup>th</sup> Rules Change Committee (Caucus) Meeting No. 2022-16  
 Date & Time : 17 November 2022, 9:00 AM to 12:00 NN  
 Venue : Online via Microsoft Teams  
 Page : 7 of 44

Proposed Agenda	Highlights/Agreements/Action Taken
	<p><u>Caucus Group Agreement:</u></p> <ul style="list-style-type: none"> <li>The urgency of the proposal will be tackled on the next RCC meeting (18 November 2022).</li> <li>Discussion on the remaining proposal under the Retail Rules (from page 17 onwards), Retail Manual on Registration Criteria and Procedures, Retail Manual on Market Transactions Procedures and Retail Manual on Metering Standards and Procedures will be continued in the next RCC Meeting, subject to the determination of its urgency.</li> </ul>
V. Adjournment	The meeting was adjourned at 12:13 PM.

Prepared by:

KATHLEEN R. ESTIGOY  
 Specialist, Rules Review Division  
 Market Assessment Group

Reviewed by:

KAREN A. VARQUEZ  
 Manager, Rules Review Division  
 Market Assessment Group

Noted by:

[Bienvenido C. Mendoza, Jr. \(Mar 28, 2023 16:43 GMT+8\)](#)

BIENVENIDO C. MENDOZA  
 Head, Market Assessment Group

## MEETING MINUTES

Subject/Purpose : 204<sup>th</sup> Rules Change Committee (Caucus) Meeting No. 2022-16  
Date & Time : 17 November 2022, 9:00 AM to 12:00 NN  
Venue : Online via Microsoft Teams  
Page : 8 of 44



Approved by:

JESUSITO G. MORALLOS  
Member, Independent

Jose Roderick Fernando (Mar 28, 2023 13:36 GMT+8)  
JOSE RODERICK F. FERNANDO  
Member, Independent

(vacant)  
Independent

Cherry Javier (Mar 28, 2023 10:59 GMT+8)  
CHERRY A. JAVIER  
Member, Generation Sector  
Aboitiz Power Corp. (APC)

(vacant)  
Independent

DIXIE ANTHONY R. BANZON  
Member, Generation Sector  
Masinloc Power Partners Co. Ltd. (MPPCL)

Mark Habana (Mar 30, 2023 11:42 GMT+8)  
MARK D. HABANA  
Member, Generation Sector  
Vivant Corporation – Philippines (Vivant)

CARLITO C. CLAUDIO  
Member, Generation Sector  
Millennium Energy, Inc. / Panasia Energy, Inc.  
(MEI/PEI)

RYAN S. MORALES  
Member, Distribution Sector  
Manila Electric Company (MERALCO)

VIRGILIO C. FORTICH, JR.  
Member, Distribution Sector  
Cebu III Electric Cooperative, Inc. (CEBECO III)

RICARDO G. GUMALAL  
Member, Distribution Sector  
Iligan Light and Power, Inc. (ILPI)

NELSON M. DELA CRUZ  
Member, Distribution Sector  
Nueva Ecija II Area 1 Electric Cooperative, Inc.  
(NEECO II – Area I)

LORRETO H. RIVERA  
Member, Supply Sector  
TeaM (Philippines) Energy Corporation (TPEC)



## MEETING MINUTES

Subject/Purpose : 204<sup>th</sup> Rules Change Committee (Caucus) Meeting No. 2022-16  
Date & Time : 17 November 2022, 9:00 AM to 12:00 NN  
Venue : Online via Microsoft Teams  
Page : 9 of 44



Philippine Electricity  
Market Corporation

A handwritten signature in black ink, appearing to read 'Isidro E. Cachó, Jr.'.

[ISIDRO E CACHO JR \(Mar 30, 2023 09:45 GMT+8\)](#)

ISIDRO E. CACHO, JR.

Member, Market Operator

Independent Electricity Market Operator of the  
Philippines (IEMOP)

A handwritten signature in black ink, appearing to read 'Ambrocio R. Rosales'.

AMBROCIO R. ROSALES

Member, System Operator

National Grid Corporation of the Philippines  
(NGCP)

Annex A – Matrix of Proposed Amendments (WESM Rules)

WESM Rules					
Title	Section	Provision (in reference to current published version including pending revision pursuant to RCC-RESO-22-07)	Proposed Amendment (in red)	Rationale	RCC Agreements
GLOSSARY	Chapter 11	<u><i>Retail Customer – An electricity end-user that is qualified to contract electricity supply from Suppliers, in accordance with qualifications issued by the ERC. For avoidance of doubt, this shall refer to Contestable Customers that are allowed to participate in the Retail Competition Open Access as prescribed in the Act and/or End- Users that are allowed to participate in the Green Energy Option Program as prescribed in the Renewable Energy Act of 2008 (RE Law).</i></u>	<u><i>Retail Customer – An electricity end-user that is qualified to contract electricity supply from Suppliers, in accordance with qualifications issued by the ERC either in the capacity of a Contestable Customer, GEOP End-User or an Aggregated Group as prescribed in Republic Act No. 9513. For clarity, the term “Retail Customer” shall collectively pertain to “Contestable Customer”, “GEOP End-User” and Aggregated Group unless the context requires that the term specifically refer to either a “Contestable Customer”, “GEOP End-User” or Aggregated Group. For avoidance of doubt, this shall refer to Contestable Customers that are allowed to participate in the Retail Competition Open Access as prescribed in the Act and/or End- Users that are allowed to participate in the Green Energy Option Program as prescribed in the Renewable Energy Act of 2008 (RE Law).</i></u>	To harmonize definition of terminologies between WESM Rules and Retail Rules	<u><i>Retail Customer – An electricity end-user that is qualified to contract electricity supply from Suppliers, in accordance with qualifications issued by the ERC either in the capacity of a Contestable Customer, GEOP End-User or an Aggregated Group as prescribed in Republic Act Nos. 9136 and 9513, as applicable. For clarity, the term Retail Customer shall collectively pertain to Contestable Customer, GEOP End-User and Aggregated Group unless the context requires that the term specifically refer to either a Contestable Customer, GEOP End-User or Aggregated Group. For avoidance of doubt, this shall refer to Contestable Customers that are allowed to participate in the Retail Competition Open Access as prescribed in the Act and/or End- Users that are allowed to participate in the Green Energy Option</i></u>

Annex A – Matrix of Proposed Amendments (WESM Rules)

					<u><b>Program as prescribed in the Renewable Energy Act of 2008 (RE Law).</b></u>
<b>GLOSSARY</b>	<b>Chapter 11</b>	Supplier. Any person or entity licensed by the ERC to sell, broker, market or aggregate electricity to End-users, and registered with the Market Operator as a Customer under clause 2.3.2	Supplier. Any person or entity licensed by the ERC to sell, broker, market or aggregate electricity to End-users, <u><b>in the capacity of a Retail Electricity Supplier. Retail Aggregator and/or Renewable Energy Supplier.</b></u> and registered with the Market Operator as a Customer under clause 2.3.2	To harmonize definition of terminologies between WESM Rules and Retail Rules	Provisionally approved

Annex B – Matrix of Proposed Amendments (WESM Manual on Registration, Suspension and De-Registration Criteria and Procedures)

WESM Manual on Registration, Suspension and De-Registration Criteria and Procedures Issue 12.1					
Title	Section	Provision (in reference to current published version including pending revision pursuant to RCC-RESO-22-07)	Proposed Amendment (in red)	Rationale	RCC Agreements
Level of Participation/Direct & Indirect WESM Membership	2.3.9	<u>2.3.9 An entity that is mandated to register in the WESM as an Indirect WESM Member may opt to participate as a GEOP End-User.</u>	<del>2.1.1. 2.3.9 An entity that is mandated to register in the WESM as an Indirect WESM Member may opt to participate as a GEOP End-User.</del> <u>A GEOP End-User that is connected to the transmission system shall register as an Indirect WESM Member.</u>	To clarify previously proposed Section 2.3.9	Provisionally approved
Level of Participation/Direct & Indirect WESM Membership	(new)	(new)	<u>2.3.10 An Aggregated Group that is connected to the transmission system shall register as an Indirect WESM Member.</u>	<p>Aggregated Groups are not required to register in the WESM per Article VI Section 7 of the ERC Reso No. 04, Series of 2022.</p> <p>Meanwhile, grid-connected customers are required to register in the WESM pursuant to Section 2.2.4.2 of the WESM Rules.</p> <p>Limiting of WESM membership of Aggregated Groups can avoid situations where Aggregated Members are inadvertently exposed to WESM participation risks.</p>	Provisionally approved
REGISTRATION OF	2.5.9.2	2.5.9.2 Customers	2.5.9.2 Customers		+ Numbering for correction

8

Annex B – Matrix of Proposed Amendments (WESM Manual on Registration, Suspension and De-Registration Criteria and Procedures)

WESM Manual on Registration, Suspension and De-Registration Criteria and Procedures Issue 12.1					
Title	Section	Provision (in reference to current published version including pending revision pursuant to RCC-RESO-22-07)	Proposed Amendment (in red)	Rationale	RCC Agreements
DIRECT WESM MEMBERS AND TRADING PARTICIPANTS - Customers		<p>a) A person or entity that engages in the activity of purchasing electricity supplied through the <i>transmission system</i> or the <i>distribution system</i> to a connection point may register with the <i>Market Operator</i> as a <i>Customer</i>.</p> <p>b) The following are qualified to register as <i>Customer</i> –</p> <ul style="list-style-type: none"><li>▪ <b>Distribution Utilities</b>, including private <i>distribution utilities</i>, <i>electric cooperatives</i> and local government utilities undertaking distribution of electricity.</li><li>▪ <b>Retail Electricity Suppliers</b> that have been authorized to engage in retail electricity supply by the <i>ERC</i>, <i>provided</i>, <i>however</i>, that the RES may only register in the <i>WESM</i> upon</li></ul>	<p>a) A person or entity that engages in the activity of purchasing electricity supplied through the <i>transmission system</i> or the <i>distribution system</i> to a connection point may register with the <i>Market Operator</i> as a <i>Customer</i>.</p> <p>b) The following are qualified to register as <i>Customer</i> –</p> <ul style="list-style-type: none"><li>▪ <b>Distribution Utilities</b>, including private <i>distribution utilities</i>, <i>electric cooperatives</i> and local government utilities undertaking distribution of electricity.</li><li>▪ <b>Retail Electricity Suppliers</b> that have been authorized to engage in retail electricity supply <u>to Contestable Customers</u> by the <i>ERC</i>, <i>provided</i>, <i>however</i>, that the RES may only register in the <i>WESM</i></li></ul>	<p>To clarify that Retail Electricity Suppliers cater specifically to Contestable Customers</p>	<p><u><b>Retail Aggregators refers to suppliers that have been authorized by the ERC to engage in consolidating electric power demand of End-Users for the purpose of purchasing and re-selling electricity on a group basis.</b></u></p>

Annex B – Matrix of Proposed Amendments (WESM Manual on Registration, Suspension and De-Registration Criteria and Procedures)

WESM Manual on Registration, Suspension and De-Registration Criteria and Procedures Issue 12.1					
Title	Section	Provision (in reference to current published version including pending revision pursuant to RCC-RESO-22-07)	Proposed Amendment (in red)	Rationale	RCC Agreements
		<p>declaration of retail competition and open access by and shall transact in the <i>WESM</i> and subject to relevant rules, regulations and issuances of the <i>ERC</i>.</p> <ul style="list-style-type: none"><li>▪ <u><i>Renewable Energy Suppliers</i> refers to suppliers that have been authorized by the <i>ERC</i> and <i>DOE</i> to engage in the provision or supply of electric power from renewable energy resources to <i>End-Users</i> participating in the <i>Green Energy Option Program</i>, provided, however, that the <i>Renewable Energy Supplier</i> may only register in the <i>WESM</i> upon commencement of the <i>Green Energy Option Program</i>.</u></li><li>▪ <i>Bulk Users</i> or <i>End Users</i> that are withdrawing electricity from the <i>transmission</i> system or</li></ul>	<p>upon declaration of retail competition and open access by and shall transact in the <i>WESM</i> and subject to relevant rules, regulations and issuances of the <i>ERC</i>.</p> <ul style="list-style-type: none"><li>▪ <u><i>Renewable Energy Suppliers</i> refers to suppliers that have been authorized by the <i>ERC</i> and <i>DOE</i> to engage in the provision or supply of electric power from renewable energy resources to <del><i>End-Users</i></del> participating <del>in the <i>Green Energy Option Program</i></del> <i>GEOP End-Users</i>, provided, however, that the <i>Renewable Energy Supplier</i> may only register in the <i>WESM</i> upon commencement of the <i>Green Energy Option Program</i>.</u></li><li>▪ <u><i>Retail Aggregators</i> refers to suppliers that have been</u></li></ul>	<p>To be consistent with usage of <i>GEOP End-Users</i> in other provisions in Retail Rules</p> <p>Retail Aggregators are required to register in the <i>WESM</i> per Article IV Section 10 of the <i>ERC</i> Reso No. 04, Series of 2022</p>	

Annex B – Matrix of Proposed Amendments (WESM Manual on Registration, Suspension and De-Registration Criteria and Procedures)

WESM Manual on Registration, Suspension and De-Registration Criteria and Procedures Issue 12.1					
Title	Section	Provision (in reference to current published version including pending revision pursuant to RCC-RESO-22-07)	Proposed Amendment (in red)	Rationale	RCC Agreements
		from the <i>distribution system</i> which are permitted to trade in the <i>WESM</i> pursuant to prevailing rules, regulations and issuances promulgated by the <i>ERC</i> . It is provided, however, that Bulk/End Users connected through a distribution system may only transact in the <i>WESM</i> upon declaration of retail competition and open access by and shall transact in the <i>WESM</i> and subject to relevant rules, regulations and issuances of the <i>ERC</i> . All references to the <i>Bulk</i> or <i>End Users</i> in this Manual are understood to be subject to the foregoing condition. In case of any conflict between this Manual and the provisions of relevant rules, regulations and other issuances of the <i>ERC</i> , the latter shall prevail.	<p><u>authorized by the ERC to engage in consolidating electric power demand of End-Users for the purpose of purchasing</u></p> <ul style="list-style-type: none"><li>▪ <u>Suppliers of Last Resort refers to entities designated by the ERC to serve Retail Customers following a last resort supply event.</u></li><li>▪ <b><i>Bulk Users</i> or <i>End Users</i></b> that are withdrawing electricity from the <i>transmission system</i> or from the <i>distribution system</i> which are permitted to trade in the <i>WESM</i> pursuant to prevailing rules, regulations and issuances promulgated by the <i>ERC</i>. It is provided, however, that Bulk/End Users connected through a distribution system may only transact in the <i>WESM</i> upon declaration of retail competition and open access by and shall</li></ul>	To include Suppliers of Last Resort as entities eligible to register in the WESM as Customer	

Annex B – Matrix of Proposed Amendments (WESM Manual on Registration, Suspension and De-Registration Criteria and Procedures)

WESM Manual on Registration, Suspension and De-Registration Criteria and Procedures Issue 12.1					
Title	Section	Provision (in reference to current published version including pending revision pursuant to RCC-RESO-22-07)	Proposed Amendment (in red)	Rationale	RCC Agreements
		xxx	transact in the <i>WESM</i> and subject to relevant rules, regulations and issuances of the <i>ERC</i> . All references to the <i>Bulk</i> or <i>End Users</i> in this Manual are understood to be subject to the foregoing condition. In case of any conflict between this Manual and the provisions of relevant rules, regulations and other issuances of the <i>ERC</i> , the latter shall prevail.  xxx		
ENROLMENTAND DE-LISTING OF SUPPLY CUSTOMERS	3.5.1.4	3.5.1.4 Only <i>WESM</i> registered <b><u>Retail Electricity</u></b> Suppliers may enroll Contestable Customers <b><u>while only WESM registered Renewable Energy Suppliers may enroll Retail Customers under the Green Energy Option Program that are connected to the transmission system</u></b> with the Market Operator.	3.5.1.4 <b><u>Enrollment of Retail Customers shall comply with the following guidelines:</u></b>  <b><u>a)</u></b> Only <i>WESM</i> registered <b><u>Retail Electricity</u></b> Suppliers may enroll Contestable Customers <b><u>with the Market Operator;</u></b>  <b><u>b)</u></b> <b><u>while only WESM registered Renewable Energy Suppliers may enroll Retail Customers under the</u></b>	Restructured this section to include guidelines for enrollment of supply contracts involving Aggregated Groups	Provisionally approved



Annex B – Matrix of Proposed Amendments (WESM Manual on Registration, Suspension and De-Registration Criteria and Procedures)

WESM Manual on Registration, Suspension and De-Registration Criteria and Procedures Issue 12.1					
Title	Section	Provision (in reference to current published version including pending revision pursuant to RCC-RESO-22-07)	Proposed Amendment (in red)	Rationale	RCC Agreements
			<del><u>Green Energy Option Program GEOP End-Users</u></del> that are connected to the <del><u>transmission system</u></del> with the <del>Market Operator</del> .  c) <u>Only WESM registered Retail Aggregators may enroll Aggregated Groups that are connected to the transmission system with the Market Operator.</u>		
EFFECTS OF SUSPENSION	4.4.1	4.4.1. From the time of the issuance of the Notice of Suspension until such time the suspension is revoked, the suspended <i>WESM member</i> is ineligible to participate in the <i>WESM</i> . As such, the suspended <i>WESM member</i> shall be disconnected from the transmission or distribution system to which its facilities are connected. If the suspended <i>WESM member</i> is a Wholesale Aggregator, or a <i>Retail Electricity Supplier</i> <del>or</del> <u>a Renewable Energy Supplier</u> , the <i>Indirect WESM member</i> for whom it transacts in the <i>WESM</i> shall likewise be suspended from trading in the	4.4.1 From the time of the issuance of the Notice of Suspension until such time the suspension is revoked, the suspended <i>WESM member</i> is ineligible to participate in the <i>WESM</i> . As such, the suspended <i>WESM member</i> shall be disconnected from the transmission or distribution system to which its facilities are connected. If the suspended <i>WESM member</i> is a <i>Wholesale Aggregator</i> , a <i>Retail Electricity Supplier</i> , <del>or</del> <u>a Renewable Energy Supplier</u> , <del>or</del> <u>a Retail Aggregator</u> , the <i>Indirect WESM member</i> for whom it transacts in the <i>WESM</i> shall likewise be suspended from trading in the <i>WESM</i> and shall be disconnected from the transmission or distribution system,	To include Retail Aggregators	4.4.1 From the time of the issuance of the Notice of Suspension until such time the suspension is revoked, the suspended <i>WESM member</i> is ineligible to participate in the <i>WESM</i> . As such, the suspended <i>WESM member</i> shall be disconnected from the transmission or distribution system to which its facilities are connected. If the suspended <i>WESM member</i> is <del>a Wholesale Aggregator</del> , a <i>Retail Electricity Supplier</i> , <del>or</del>

Annex B – Matrix of Proposed Amendments (WESM Manual on Registration, Suspension and De-Registration Criteria and Procedures)

WESM Manual on Registration, Suspension and De-Registration Criteria and Procedures Issue 12.1					
Title	Section	Provision (in reference to current published version including pending revision pursuant to RCC-RESO-22-07)	Proposed Amendment (in red)	Rationale	RCC Agreements
		<i>WESM</i> and shall be disconnected from the transmission or distribution system, unless the latter complies with the conditions set forth in <del>Chapter II. Clause</del> <b>Section 2.3.7</b> of this Manual.	unless the latter complies with the conditions set forth in <del>Chapter II. Clause</del> <b>Section 2.3.7</b> of this Manual.		<del>a Renewable Energy Supplier,</del> <b>or a Retail Aggregator,</b> the <i>Indirect WESM member</i> for whom it transacts in the <i>WESM</i> shall likewise be suspended from trading in the <i>WESM</i> and shall be disconnected from the transmission or distribution system, unless the latter complies with the conditions set forth in <del>Chapter II. Clause</del> <b>Section 2.3.7</b> of this Manual.
EFFECTS OF DEREGISTRATION	5.6.2.2	5.6.2.2. If the deregistered <i>WESM member</i> is a <i>Wholesale Aggregator</i> , <del>or a Retail Electricity Supplier</del> <b>or a Renewable Energy Supplier</b> acting as a <i>Direct WESM Member</i> counterparty to an <i>Indirect WESM member</i> and the latter does not comply with the requirements in <del>Chapter II, Section 2.3.7</del> of this Manual, the facilities of the <i>Indirect WESM member</i> shall be disconnected.	5.6.2.2 If the deregistered <i>WESM member</i> is a <i>Wholesale Aggregator</i> , <del>or a Retail Electricity Supplier,</del> <b>or a Renewable Energy Supplier or a Retail Aggregator</b> acting as a <i>Direct WESM Member</i> counterparty to an <i>Indirect WESM member</i> and the latter does not comply with the requirements in <del>Chapter II, Section 2.3.7</del> of this Manual, the facilities of the <i>Indirect WESM member</i> shall be disconnected.	To include Retail Aggregators	Provisionally approved
GLOSSARY OF	Appendix	(new)		Include definition of	Provisionally approved

Annex B – Matrix of Proposed Amendments (WESM Manual on Registration, Suspension and De-Registration Criteria and Procedures)

WESM Manual on Registration, Suspension and De-Registration Criteria and Procedures Issue 12.1						
Title	Section	Provision (in reference to current published version including pending revision pursuant to RCC-RESO-22-07)	Proposed Amendment (in red)		Rationale	RCC Agreements
TERMS	A		Term	Definition	terminologies used in foregoing proposed amendments	
			<u>Aggregated Group</u>	<u>End-users, the demand of which, has been consolidated and supplied by a Retail Aggregator to qualify for contestability under current rules issued by the DOE and the ERC.</u>		
GLOSSARY OF TERMS	Appendix A	(new)			Include definition of terminologies used in foregoing proposed amendments	Define “Contestable Customers” in WESM Rules <b>only</b>  WESM Rules:  <b>Contestable Customer.</b> An electricity end user that has met the demand threshold for contestability as set out in the Act. Collectively, these end users make up the <b>Contestable Market</b> . (Added as per DOE DC No. 2018-04-0010 dated 28 March 2018)
			Term	Definition		
			<u>Contestable Customers</u>	<u>An electricity end user that is certified by the ERC as having met the demand threshold for contestability as set out in the Act. Collectively, these end users make up the</u>		

8

Annex B – Matrix of Proposed Amendments (WESM Manual on Registration, Suspension and De-Registration Criteria and Procedures)

WESM Manual on Registration, Suspension and De-Registration Criteria and Procedures Issue 12.1						
Title	Section	Provision (in reference to current published version including pending revision pursuant to RCC-RESO-22-07)	Proposed Amendment (in red)		Rationale	RCC Agreements
				<u>contestable market.</u>		
GLOSSARY OF TERMS	Appendix A	(new)			Include definition of terminologies used in foregoing proposed amendments	Provisionally approved
			Term	Definition		
			<u>GEOP End-User</u>	<u>Any person or entity requiring the supply and delivery of electricity sourcing 100% of its electricity requirements from renewable energy resources for its own use.</u>		
GLOSSARY OF TERMS	Appendix A	(new)			Include definition of terminologies used in foregoing proposed amendments	Provisionally approved
			Term	Definition		
			<u>Renewable Energy Supplier</u>	<u>Any person or entity authorized by the ERC and the DOE to provide or supply electric power from renewable energy resources</u>		

Annex B – Matrix of Proposed Amendments (WESM Manual on Registration, Suspension and De-Registration Criteria and Procedures)

WESM Manual on Registration, Suspension and De-Registration Criteria and Procedures Issue 12.1						
Title	Section	Provision (in reference to current published version including pending revision pursuant to RCC-RESO-22-07)	Proposed Amendment (in red)		Rationale	RCC Agreements
				<u>to the GEOP End-Users and registered as a Customer pursuant to Clause 2.3.2 of the WESM Rules and Clause 2.4.1.3 of these Retail Rules.</u>		
GLOSSARY OF TERMS	Appendix A	(new)			Include definition of terminologies used in foregoing proposed amendments	Provisionally approved
			Term	Definition		
			<u>Retail Aggregator</u>	<u>A person or entity duly licensed by the ERC to engage in consolidating electric power demand of End-users for the purpose of purchasing and reselling electricity on a group basis.</u>		

Annex B – Matrix of Proposed Amendments (WESM Manual on Registration, Suspension and De-Registration Criteria and Procedures)

WESM Manual on Registration, Suspension and De-Registration Criteria and Procedures Issue 12.1						
Title	Section	Provision (in reference to current published version including pending revision pursuant to RCC-RESO-22-07)	Proposed Amendment (in red)		Rationale	RCC Agreements
GLOSSARY OF TERMS	Appendix A	(new)			Include definition of terminologies used in foregoing proposed amendments	<b>WESM Rules</b>  <b>Retail Customer.</b> An electricity end-user that is qualified to contract electricity supply from Suppliers, in accordance with qualifications issued by the ERC. For avoidance of doubt, this shall refer to Contestable Customers as prescribed in the Act and/or other End-Users allowed to participate under the Rules on Green Energy Option Program or other relevant rules issued by the ERC. (Added per PEM Board Resolution No. 2021-40-06 dated 24 November 2021 as Urgent Amendment)  Adopt proposed definition and place in WESM Rules only
			Term	Definition		
			<u>Retail Customer</u>	<u>An electricity end-user that is qualified to contract electricity supply from Suppliers, in accordance with qualifications issued by the ERC either in the capacity of a Contestable Customer, GEOP End-User or an Aggregated Group as prescribed in Republic Act No. 9513. For clarity, the term “Retail Customer” shall collectively pertain to “Contestable</u>		

Annex B – Matrix of Proposed Amendments (WESM Manual on Registration, Suspension and De-Registration Criteria and Procedures)

WESM Manual on Registration, Suspension and De-Registration Criteria and Procedures Issue 12.1						
Title	Section	Provision (in reference to current published version including pending revision pursuant to RCC-RESO-22-07)	Proposed Amendment (in red)		Rationale	RCC Agreements
				<u>Customer”, “GEOP End-User” and Aggregated Group unless the context requires that the term specifically refer to either a “Contestable Customer”, “GEOP End-User” or Aggregated Group.</u>		
GLOSSARY OF TERMS	Appendix A	(new)			Include definition of terminologies used in foregoing proposed amendments	Adopt definition and place in Retail Rules  Provisionally approved
			Term	Definition		
			<u>Retail Electricity Supplier</u>	<u>Any person or entity authorized by the ERC to sell, broker, market or aggregate electricity to the Contestable Customers and registered as a Customer pursuant to</u>		

8

Annex B – Matrix of Proposed Amendments (WESM Manual on Registration, Suspension and De-Registration Criteria and Procedures)

WESM Manual on Registration, Suspension and De-Registration Criteria and Procedures Issue 12.1						
Title	Section	Provision (in reference to current published version including pending revision pursuant to RCC-RESO-22-07)	Proposed Amendment (in red)		Rationale	RCC Agreements
				<u>Clause 2.3.2 of the WESM Rules and Clause 2.4.1.2 and Clause 2.4.2.3 of these Retail Rules.</u>		



**Annex B – Matrix of Proposed Amendments (WESM Manual on Registration, Suspension and De-Registration Criteria and Procedures)**

Annex C – Matrix of Proposed Amendments (Retail Rules)

Retail Rules					
Title	Section	Provision (in reference to current published version including pending revision pursuant to RCC-RESO-22-07)	Proposed Amendment (in red)	Rationale	RCC Agreements
FRAMEWORK AND OBJECTIVES OF RETAIL COMPETITION AND THE RETAIL RULES	(new)	<u>1.3.5 Consistent with the Renewable Energy Act of 2008, the Green Energy Option Program (GEOP) promotes renewable energy by providing end-users a mechanism to source their electricity supply from renewable energy resources.</u>	<u>1.3.5 Upon commencement of retail aggregation, aggregators shall be allowed to supply electricity to end-users whose aggregate demand within a contiguous area meets the threshold for contestability subject to compliance with the requirements under relevant rules issued by the ERC and this Rules.</u>	To provide framework for inclusion of Retail Aggregation in the Retail Rules	<u>Upon commencement of retail aggregation, Retail Aggregators shall be allowed to supply electricity to end-users whose aggregate demand within a Contiguous Area meets the threshold for contestability subject to compliance with the requirements under relevant rules issued by the ERC and this Rules.</u>
		<u>1.3.6 Upon commencement of the Green Energy Option Program, qualified GEOP End- Users may transact with licensed and registered Renewable Energy Suppliers to participate in the GEOP.</u>	1.3.6 <u>1.3.5 Consistent with the Renewable Energy Act of 2008, the Green Energy Option Program (GEOP) promotes renewable energy by providing end-users a mechanism to source their electricity supply from renewable energy resources.</u>	Renumbered due to insertion of new clause 1.3.5	<u>1.3.7. Upon commencement of the Green Energy Option Program, Contestable Customers and other GEOP End-Users allowed under the Rules on Green Energy Option Program issued by the ERC may transact with Renewable Energy Suppliers to participate in the GEOP.</u>
			1.3.7 <u>1.3.6 Upon commencement of the Green Energy Option Program, Contestable Customers and other End-Users allowed under the Rules on Green Energy Option Program issued by the ERC may transact with Renewable Energy Suppliers to participate in the GEOP.</u>	Renumbered due to insertion of new clause 1.3.5	

8

Annex C – Matrix of Proposed Amendments (Retail Rules)

Retail Rules					
Title	Section	Provision (in reference to current published version including pending revision pursuant to RCC-RESO-22-07)	Proposed Amendment (in red)	Rationale	RCC Agreements
CENTRAL REGISTRATION BODY	1.4.1	<p>1.4.1.1 The <i>Central Registration Body</i> shall, generally and non-restrictively, have the following functions and responsibilities:</p> <p>a) Maintain a registry of all <b><u>Retail Customers, which include</u></b> <i>Contestable Customers</i> <b><u>and GEOP End-Users</u></b> who have already been awarded a certificate of contestability by the ERC. <b><u>For each Retail Customer, the Central Registration Body shall indicate whether the Retail Customer is already registered with the Central Registration Body or if not, whether the Retail Customer has signified interest, through its Network Service Provider, to participate under retail competition or the Green Energy Option Program;</u></b></p> <p>b) Carry out customer switching between a Distribution Utility and a Supplier, and between Suppliers;</p> <p>c) Determine gross energy settlement quantities of <i>Contestable</i> <b><u>Retail</u></b> <i>Customers</i> and Suppliers;</p> <p>d) Collect and manage metering data of <i>Contestable</i> <b><u>Retail</u></b> <i>Customers</i> from Retail Metering Services Providers;</p> <p>e) Allocate resources to enable it to</p>	<p>1.4.1.1 The <i>Central Registration Body</i> shall, generally and non-restrictively, have the following functions and responsibilities:</p> <p>a) <del>Maintain a registry of all <b><u>Retail Customers, which include</u></b> <i>Contestable Customers</i> <b><u>and GEOP End-Users</u></b> who have already been awarded a certificate of contestability by the ERC. <b><u>For each Retail Customer, the Central Registration Body shall indicate whether the Retail Customer is already registered with the Central Registration Body or if not, whether the Retail Customer has signified interest, through its Network Service Provider, to participate under retail competition or the Green Energy Option Program;</u></b></del></p> <p>a) <b><u>Maintain a database of end-users who have qualified to participate as Contestable Customers and GEOP end-users in accordance with submission of Network Service Providers using the mode or form prescribed by the Central Registration Body. For each end-user, the Central Registration Body shall indicate whether the end-user has signified interest, through its Network Service</u></b></p>	<p>Rephrased into 1.4.1.1a) and 1.4.1.1b) and to delineate maintenance of database of qualified CCs and GEOP End-Users from maintenance of database of registered Retail Customers (CCs, GEOP End-Users, Aggregated Groups)</p>	<p>For IEMOP's confirmation:</p> <p><b><u>Maintain a database of end-users who have qualified to participate as Contestable Customers and GEOP end-users in accordance with submission of Network Service Providers using the mode or form prescribed by the Central Registration Body. For each end-user, the Central Registration Body shall indicate whether the end-user has signified interest, through its Network Service Provider, to participate under retail competition or the Green Energy Option Program;</u></b></p> <p>a) Maintain a <del>registry</del> <b><u>database</u></b> of <b><u>end-users who have qualified to participate as all <del>Retail</del></u></b></p>

Annex C – Matrix of Proposed Amendments (Retail Rules)

Retail Rules					
Title	Section	Provision (in reference to current published version including pending revision pursuant to RCC-RESO-22-07)	Proposed Amendment (in red)	Rationale	RCC Agreements
		perform its functions;  f) Provide an information exchange amongst Retail Competition Participants; and  g) Comply with rules and regulations as may be provided by ERC.	<u><b>Provider, to participate under retail competition or the Green Energy Option Program;</b></u> <b>b) <u>Maintain a database of Retail Customers that have registered with the Central Registration Body;</u></b>  c) <del>b)</del> Carry out customer switching between a Distribution Utility and a Supplier, and between Suppliers;  d) <del>e)</del> Determine gross energy settlement quantities of Contestable <b><u>Retail</u></b> Customers and Suppliers;  e) <del>d)</del> Collect and manage metering data of Contestable <b><u>Retail</u></b> Customers from Retail Metering Services Providers;  f) <del>e)</del> Allocate resources to enable it to perform its functions;  g) <del>f)</del> Provide an information exchange amongst Retail Competition Participants; and  h) <del>g)</del> Comply with rules and regulations as may be provided by ERC.		<del><u>Customers, which include</u></del> Contestable Customers <b><u>and GEOP End-Users</u></b> who have already been awarded a certificate of contestability by the ERC <b><u>in accordance with submission of Network Service Providers using the mode or form prescribed by the Central Registration Body.</u></b> <b><u>For each Retail Customer, the Central Registration Body shall indicate whether the Retail Customer is already registered with the Central Registration Body or if not, whether the <u>Retail Customer</u> end-user has signified interest, through its Network Service Provider, to participate under retail</u></b>

Annex C – Matrix of Proposed Amendments (Retail Rules)

Retail Rules					
Title	Section	Provision (in reference to current published version including pending revision pursuant to RCC-RESO-22-07)	Proposed Amendment (in red)	Rationale	RCC Agreements
					<u>competition or the Green Energy Option Program;</u>
REGISTRATION	(new)	(new)	<p>2.2.1 <u>Retail Customers refer to end-users or groups of end-users that are eligible to contract with Suppliers pursuant to applicable laws and rules. These include:</u></p> <p>2.2.1.1 <u>Contestable Customers which are eligible to contract with Retail Electricity Suppliers;</u></p> <p>2.2.1.2 <u>GEOP End-Users which are eligible to contract with Renewable Energy Suppliers; and</u></p> <p>2.2.1.3 <u>Aggregated Groups which are eligible to contract with Retail Aggregators. For avoidance of doubt, Aggregated Members, by</u></p>	<p>To make procedures that are already commonly applicable to CCs and GEOP End-Users also applicable to Aggregated Groups.</p> <p>Provisions that are only applicable to Aggregated Groups shall be specified accordingly</p>	<p><b>From MERACO:</b></p> <p><b><u>Aggregated Groups which are eligible to contract with Retail Aggregators. For avoidance of doubt, Aggregated Members, by themselves, are not considered as Retail Customers unless such the Aggregated Member is by itself a qualified Retail Customer Aggregated Member or is transferred to a Supplier of Last Resort.</u></b></p> <p>For IEMOP confirmation</p>

8

Annex C – Matrix of Proposed Amendments (Retail Rules)

Retail Rules					
Title	Section	Provision (in reference to current published version including pending revision pursuant to RCC-RESO-22-07)	Proposed Amendment (in red)	Rationale	RCC Agreements
			<u>themselves, are not considered as Retail Customers unless such Aggregated Member is transferred to a Supplier of Last Resort.</u>		
REGISTRATION	2.2.1	<p><b>2.2.1 Eligibility of Retail Customers</b></p> <p><del>2.2.4</del> <b>2.2.1.1 Contestable Customers</b> - Contestability of electricity end users shall be certified by the ERC and only the end users that have been issued a certification of contestability <b>or has been certified as such under applicable laws or rules</b> may be registered and permitted to transact with the <i>Central Registration Body</i>, or, as a voluntary Participant in the WESM.</p> <p><b>2.2.1.2 GEOP End-Users – Electricity end-users that (a) have been identified by their respective Distribution Utilities to have met the criteria to participate in Green Energy Option Program pursuant to guidelines set by the ERC may be registered; and (b) permitted to transact with the Central</b></p>	<p><del>2.2.2</del> <del>2.2.1</del> <b>Eligibility of Retail Customers to register and transact with the Central Registration Body shall be based on the following:</b></p> <p><del>2.2.1</del> <del>2.2.1.1 Contestable Customers</del> – Contestability of electricity end users shall be certified by the ERC and only the end users that have been issued a certification of contestability <b>or has been certified as such under applicable laws or rules</b> may be registered and permitted to transact with the <i>Central Registration Body</i>, or, as a voluntary Participant in the WESM.</p> <p><del>2.2.1.2 GEOP End-Users – Electricity end users that (a) have been identified by their respective Distribution Utilities to have met the criteria to participate in Green Energy Option Program pursuant to guidelines set by the ERC may be registered; and (b)</del></p>	<p>To specify eligibility requirements of Retail Customers including Aggregated Groups.</p> <p>While eligibility of End-Users to join RCOA or GEOP can be readily determined through data on average peak demand indicated in monthly bills, the same cannot be applied to End-Users wishing to participate in Retail Aggregation as there is no prescribed demand level for an end-user to join an Aggregated Group. Thus, it proposed that the Retail Aggregator shall be the one to certify</p>	<p>Provisionally approved</p> <p>IEMOP shall provide template for certification of Retail Aggregators</p> <p>For consultation to ERC how to qualify eligibility</p>

Annex C – Matrix of Proposed Amendments (Retail Rules)

Retail Rules					
Title	Section	Provision (in reference to current published version including pending revision pursuant to RCC-RESO-22-07)	Proposed Amendment (in red)	Rationale	RCC Agreements
		<u>Registration Body.</u>	<del>permitted to transact with the Central Registration Body.</del>  <u>2.2.2.1 Contestable Customers - Issuance of certificate of contestability by the ERC or monthly billing statement by the Network Service Provider indicating that the end-user has qualified to be a Contestable Customer or such other certifications as may be allowed under applicable laws or rules. The foregoing certifications shall also allow the Contestable Customer to become a voluntary Participant in the WESM.</u>  <u>2.2.2.2 GEOP End-Users - Issuance of monthly billing statement by the Network Service Provider indicating that the end-user has qualified to be a GEOP End-User or such other certifications as may be allowed under applicable laws or rules.</u>  <u>2.2.2.3 Aggregated Groups – Issuance of certification by the Retail Aggregator that the consolidated demand of the</u>	eligibility of Aggregated Groups.	

Annex C – Matrix of Proposed Amendments (Retail Rules)

Retail Rules					
Title	Section	Provision (in reference to current published version including pending revision pursuant to RCC-RESO-22-07)	Proposed Amendment (in red)	Rationale	RCC Agreements
			<u>Aggregated Group has met the threshold for contestability and has fulfilled the criteria for aggregation within a contiguous area under applicable laws and rules.</u>		
REGISTRATION	2.2.2	2.2.2 Distribution utilities shall notify the <i>Central Registration Body</i> of any end user that has met the requirements to be certified become a <i>Contestable Customer</i> <u>and/or a End-User under the Green Energy Option Program</u> and shall provide the customer information required in Section 2.3 of this Chapter 2. <del>Upon such notice, the Central Registration Body shall secure confirmation from the ERC if such end user has been certified as contestable and, if so certified, shall maintain a record of the customer for registration and other purposes specified in these rules.</del>	<del>2.2.3</del> <del>2.2.2</del> Distribution utilities shall notify the <i>Central Registration Body</i> of any end user that has met the requirements to be certified become a <i>Contestable Customer</i> <u>and/or a GEOP End-User under the Green Energy Option Program</u> and shall provide the customer information required in Section 2.3 of this Chapter 2. <del>Upon such notice, the Central Registration Body shall secure confirmation from the ERC if such end user has been certified as contestable and, if so certified, shall maintain a record of the customer for registration and other purposes specified in these rules.</del>	Renumbering and to adopt GEOP End-User consistent with usage of term in other provisions of Retail Rules and Manuals	Provisionally approved
REGISTRATION	2.2.3	2.2.3 A <i>Contestable Customer</i> duly certified and recorded by the <i>Central Registration Body</i> may voluntarily:	<del>2.2.4</del> <del>2.2.3</del> A <i>Contestable Customer</i> duly certified <del>and recorded by the Central Registration Body</del> <u>to be eligible to directly</u>	To specify that this Section is only applicable to Contestable Customers	Provisionally approved



Annex C – Matrix of Proposed Amendments (Retail Rules)

Retail Rules					
Title	Section	Provision (in reference to current published version including pending revision pursuant to RCC-RESO-22-07)	Proposed Amendment (in red)	Rationale	RCC Agreements
		<p>a) Elect to source its supply from a <i>Supplier</i> and the <i>WESM</i>, and register as a <i>Direct WESM Member</i>, in accordance with the procedures under Chapter 3 of these <i>Retail Rules</i>; or</p> <p>b) Elect to source its supply from a <i>Supplier</i> and register with the <i>Central Registration Body</i>; or</p> <p>c) Continue to be served by the <i>Distribution Utility</i> until it elects to purchase electricity from a <i>Supplier</i> or the <i>WESM</i>.</p>	<p><u>transact with the <i>Central Registration Body</i> pursuant to Section 2.2.2 of this <i>Retail Rules</i></u> may voluntarily:</p> <p>a) Elect to source its supply from a <i>Retail Electricity Supplier</i> and the <i>WESM</i>, and register as a <i>Direct WESM Member</i>, in accordance with the procedures under Chapter 3 of these <i>Retail Rules</i>; or</p> <p>b) Elect to source its supply from a <i>Retail Electricity Supplier</i> and register with the <i>Central Registration Body</i>; or</p> <p>c) Continue to be served by the <i>Distribution Utility</i> until it elects to purchase electricity from a <i>Retail Electricity Supplier</i> or the <i>WESM</i>.</p>	Renumbering.	
REGISTRATION – RETAIL CUSTOMERS	(new)	<p><b><u>2.2.4 A Retail Customer that is a GEOP End-User as identified and notified by their respective Distribution Utility may voluntarily:</u></b></p> <p>a) <b><u>Elect to source its supply from a Renewable Energy Supplier and register with the Central Registration Body; or</u></b></p> <p>b) <b><u>Continue to be served by the Distribution Utility until it elects to purchase electricity from a Renewable Energy Supplier.</u></b></p>	<p><del><b><u>2.2.5 2.2.4 A Retail Customer that is a GEOP End-User as identified and notified by their respective Distribution Utility</u></b></del> <b><u>duly certified to be eligible to transact with the Central Registration Body pursuant to Section 2.2.2 of this Retail Rules</u></b> may voluntarily:</p> <p>a) <b><u>Elect to source its supply from a Renewable Energy Supplier and register with the Central Registration Body; or</u></b></p> <p>b) <b><u>Continue to be served by the Distribution Utility until it elects to</u></b></p>	<p>To make wording consistent with similar clause for Contestable Customers.</p> <p>Renumbering.</p>	Provisionally approved

Annex C – Matrix of Proposed Amendments (Retail Rules)

Retail Rules					
Title	Section	Provision (in reference to current published version including pending revision pursuant to RCC-RESO-22-07)	Proposed Amendment (in red)	Rationale	RCC Agreements
			<u>purchase electricity from a Renewable Energy Supplier.</u>		
REGISTRATION – RETAIL CUSTOMERS	(new)	<u>(new)</u>	<u>2.2.6 An Aggregated Group duly certified to be eligible to transact with the Central Registration Body pursuant to Section 2.2.2 of this Retail Rules may voluntarily:</u>  a) <u>Elect to source its supply from a Retail Aggregator and register with the Central Registration Body; or</u>  b) <u>Continue to be served by the Distribution Utility until it elects to purchase electricity from a Retail Aggregator.</u>	To clarify actions available to eligible Aggregated Groups	For MERALCO revision  <u>An Aggregated Group duly certified to be eligible to transact with the Central Registration Body pursuant to Section 2.2.2 of this Retail Rules may voluntarily:</u>  a) <u>Elect to source its supply from a Retail Aggregator and register with the Central Registration Body; or</u>  b) <u>Continue to be served by the Distribution Utility until it elects to purchase electricity from a Retail Aggregator.</u>

8

Annex C – Matrix of Proposed Amendments (Retail Rules)

Retail Rules					
Title	Section	Provision (in reference to current published version including pending revision pursuant to RCC-RESO-22-07)	Proposed Amendment (in red)	Rationale	RCC Agreements
REGISTRATION – RETAIL CUSTOMERS	2.2.4	<del>2.2.5</del> 2.2.4 The registration of <i>Contestable Customers</i> shall be in respect to their facilities that have been issued certifications of contestability by the ERC, <u>or determined as eligible by the Distribution Utility, as provided in the monthly billing statement, pursuant to relevant ERC Rules and Regulations,</u> provided, that – 2.2.5.1 <i>Contestable Customers</i> that have more than one <i>registered facility</i> shall have multiple registrations; and 2.2.5.2 Registration shall be in accordance with the certification of contestability issued by the <i>ERC</i> and each <i>registered facility</i> covered by one certification of contestability shall have a single and separate registration, regardless that the same is served by more than one metering installation.	<del>2.2.7 2.2.5 2.2.4</del> The registration of <i>Contestable Customers</i> shall be in respect to their facilities that have been issued certifications of contestability by the ERC, <u>or determined as eligible by the Distribution Utility, as provided in the monthly billing statement, pursuant to relevant ERC Rules and Regulations,</u> provided, that – <del>2.2.7.1 2.2.5.1</del> <i>Contestable Customers</i> that have more than one <i>registered facility</i> shall have multiple registrations; and <del>2.2.5.1 2.2.5.2</del> Registration shall be in accordance with the certification of contestability issued by the <i>ERC</i> and each <i>registered facility</i> covered by one certification of contestability shall have a single and separate registration, regardless that the same is served by more than one metering installation.	Renumbering	Provisionally approved
REGISTRATION – RETAIL CUSTOMERS	2.2.5	<del>2.2.5 2.2.6</del> <i>Contestable Customers</i> that are directly connected to the <i>transmission system</i> shall be listed with the <i>Central Registration Body</i> based on the information from the <i>ERC</i> for monitoring purposes.	<del>2.2.8 2.2.5 2.2.6</del> <i>Contestable Retail Customers</i> that are directly connected to the <i>transmission system</i> <del>shall be listed with the Central Registration Body based on the information from the ERC for monitoring purposes</del> <u>shall register in the WESM as required under Section 2.2.4.2 of the WESM Rules and the relevant provisions of the WESM Manual on</u>	Updated this section to make it applicable to all Retail Customers that are directly connected to transmission system and refer to applicable provisions in WESM Rules and Manuals	Provisionally approved

Annex C – Matrix of Proposed Amendments (Retail Rules)

Retail Rules					
Title	Section	Provision (in reference to current published version including pending revision pursuant to RCC-RESO-22-07)	Proposed Amendment (in red)	Rationale	RCC Agreements
			<u>Registration, Suspension and De-registration Criteria and Procedures.</u>		
REGISTRATION - RETAIL CUSTOMER INFORMATION	2.3.1.1	2.3.1.1 All <del>Distribution Utilities</del> <b>Network Service Providers</b> shall submit the following information to the <i>Central Registration Body</i> on all <b>newly qualified</b> end-users within its franchise area that it deems to have already met the required demand threshold <b><u>to participate in retail competition and/or in the Green Energy Option Program.</u></b>  (a) Customer name; (b) Billing and service addresses; (c) Customers’ account number; (d) Customer contact information (telephone numbers and e-mail addresses); (e) Meter number; (f) Meter specifications (interval metering, channels); and (g) SEIN of the grid <i>metering point</i> of the <i>Distribution Utility</i> where the supply of the end user passes through; (h) <b><u>Confirmation that the end-user has qualified either for retail competition or GEOP. or both: and</u></b>	2.3.1.1 All <del>Distribution Utilities</del> <b>Network Service Providers</b> shall submit the following information to the <i>Central Registration Body</i> on all <b>newly qualified</b> end users within its franchise area that it deems to have already met the required demand threshold <b><u>to participate in retail competition and/or in the Green Energy Option Program. as Contestable Customer and/or as GEOP End-User</u></b>  (a) Customer name; (b) Billing and service addresses; (c) Customers’ account number; (d) Customer contact information (telephone numbers and e-mail addresses); (e) Meter number; (f) Meter specifications (interval metering, channels); (g) SEIN of the grid <i>metering point</i> of the <i>Distribution Utility</i> where the supply of the end user passes through; and (h) <b><u>Confirmation that the end-user has qualified either for retail competition or GEOP as Contestable Customer or GEOP End-User, or both: and</u></b>	To clarify that submission of customer information under this section is only applicable to Contestable Customers and GEOP End-Users  While eligibility of End-Users to join RCOA or GEOP can be readily determined through data on average peak demand, the same cannot be applied to End-Users wishing to participate in Retail Aggregation as there is no prescribed demand level for an end-user to join an Aggregated Group.	xxx <b><u>2.3.1.1 All Distribution Utilities Network Service Providers shall submit the following information to the Central Registration Body on all newly-qualified end users within its franchise area that it deems to have already met the required demand threshold to participate in retail competition and/or in the Green Energy option Program, EVERY 15<sup>TH</sup> DAY OF THE MONTH FOLLOWING THE REPORTING PERIOD.</u></b>  For IEMOP’s validation on “15 days”

Annex C – Matrix of Proposed Amendments (Retail Rules)

Retail Rules					
Title	Section	Provision (in reference to current published version including pending revision pursuant to RCC-RESO-22-07)	Proposed Amendment (in red)	Rationale	RCC Agreements
		<u>(i) Confirmation that the end-user has signified interest to participate under retail competition or Green Energy Option Program, or both.</u>	(i) <u>Confirmation that the end-user has signified interest to participate <del>under retail competition or Green Energy Option Program</del> as Contestable Customer or GEOP End-User, or both.</u>		
REGISTRATION -SUPPLIERS AND RETAIL METERING SERVICES PROVIDERS	(new)	(new)	<b>2.4.1</b> <u>Suppliers refer to any person or entity authorized by the ERC to sell, broker, market or aggregate electricity to end-users. These include:</u> <u>a) Retail Electricity Suppliers;</u> <u>b) Renewable Energy Suppliers; and</u> <u>c) Retail Aggregators.</u>	To clarify covered categories under Supplier	<u>WESM Rules (current):</u>  <b>Supplier.</b> Any person or entity licensed by the ERC to sell, broker, market or aggregate electricity to End-users, and registered with the Market Operator as a Customer under clause 2.3.2.  <u>WESM Rules (proposed):</u>  <b>Supplier.</b> Any person or entity licensed by the ERC to sell, broker, market or aggregate electricity to End-users, <u>in the capacity of a Retail Electricity Supplier, Retail Aggregator and/or Renewable Energy Supplier,</u> and registered with the Market Operator as a Customer under clause

Annex C – Matrix of Proposed Amendments (Retail Rules)

Retail Rules					
Title	Section	Provision (in reference to current published version including pending revision pursuant to RCC-RESO-22-07)	Proposed Amendment (in red)	Rationale	RCC Agreements
					<p>2.3.2</p> <p><u>Retail Rules (current):</u></p> <p><b>Supplier</b> – refers to any person or entity authorized by the ERC to sell, broker, market or aggregate electricity to the end-users and registered as a Customer pursuant to Clause 2.3.2 of the WESM Rules and Clause 2.4.1.2 and Clause 2.4.2.3 of these Retail Rules.</p> <p><u>Retail Rules (?)</u></p> <p><b>Supplier.</b> Any person or entity licensed by the ERC to sell, broker, market or aggregate electricity to End-users, <u>in the capacity of a Retail Electricity Supplier, Retail Aggregator and/or Renewable Energy Supplier,</u> and registered with the Market Operator as a Customer under clause</p>

Annex C – Matrix of Proposed Amendments (Retail Rules)

Retail Rules					
Title	Section	Provision (in reference to current published version including pending revision pursuant to RCC-RESO-22-07)	Proposed Amendment (in red)	Rationale	RCC Agreements
					2.3.2 2.4.1.1 for deletion?
REGISTRATION -SUPPLIERS AND RETAIL METERING SERVICES PROVIDERS	2.4.1	2.4.1 Before being able to transact for the supply of electricity to <i>Contestable Customers, Suppliers</i> shall:  2.4.1.1 Hold a licence or authorization from the <i>ERC</i> to act as a retail electricity <i>Supplier</i> , and  2.4.1.2 Register in the <i>WESM</i> as a <i>Direct WESM Member</i> under the Customer <i>Trading Participant</i> category and shall fulfill all such registration requirements as set out in the <i>WESM Rules</i> Chapter 2.	<del>2.4.2</del> 2.4.1 Before being able to transact for the supply of electricity to <i>Contestable Customers, Suppliers intending to transact as a Retail Electricity Suppliers</i> shall:  2.4.1.1 2.4.11.Hold a licence or authorization from the <i>ERC</i> to act as a retail electricity <i>Supplier</i> , and  2.4.1.2 Register in the <i>WESM</i> as a <i>Direct WESM Member</i> under the Customer <i>Trading Participant</i> category and shall fulfill all such registration requirements as set out in the <i>WESM Rules</i> Chapter 2.	To clarify that this clause is specific to Retail Electricity Suppliers	Provisionally approved
REGISTRATION -SUPPLIERS AND RETAIL METERING SERVICES PROVIDERS	(new)	<u>2.4.2 Before being able to transact for the supply of electricity to <i>Retail Customers</i> under the <i>Green Energy Option Program</i>, <i>Suppliers intending to transact as a Renewable Energy Supplier</i> shall:</u>  <u>2.4.2.1 Secure a Retail Electricity Supplier license from the ERC pursuant ERC Resolution No. 01, Series of 2011, and amendments thereto.</u>	<del>2.4.3</del> <del>2.4.2</del> Before being able to transact for the supply of electricity to <i>Retail Customers</i> under the <i>Green Energy Option Program</i> , <i>Suppliers intending to transact as a Renewable Energy Supplier</i> shall:  <del>2.4.3.1</del> <del>2.4.2.1</del> <u>Secure a Retail Electricity Supplier license from the ERC pursuant ERC Resolution No. 01, Series of 2011, and amendments thereto.</u>	Renumbering	



Annex C – Matrix of Proposed Amendments (Retail Rules)

Retail Rules					
Title	Section	Provision (in reference to current published version including pending revision pursuant to RCC-RESO-22-07)	Proposed Amendment (in red)	Rationale	RCC Agreements
		<del>2.4.2.2 Hold a Green Energy Option Program operating permit from the DOE pursuant to DOE Department Circular No. DC 2020-04-0009 and any amendments thereto, and</del> <del>2.4.2.3 Register in the WESM as a Direct WESM Member under the Customer Trading Participant category and shall fulfil all such registration requirements as set out in the WESM Rules Chapter 2.</del>	<del>2.4.3.2 2.4.2.2</del> <del>Hold a Green Energy Option Program operating permit from the DOE pursuant to DOE Department Circular No. DC 2020-04-0009 and any amendments thereto, and</del> <del>2.4.3.3 2.4.2.3</del> <del>Register in the WESM as a Direct WESM Member under the Customer Trading Participant category and shall fulfil all such registration requirements as set out in the WESM Rules Chapter 2.</del>		
REGISTRATION-SUPPLIERS AND RETAIL METERING SERVICES PROVIDERS	(new)	(new)	<del>2.4.4 Before being able to transact for the supply of electricity to Aggregated Groups, Suppliers intending to transact as a Retail Aggregator shall:</del>  <del>2.4.4.1 Hold a license or authorization from the ERC to act as a retail electricity Supplier,</del> <del>2.4.4.2 Hold a license or authorization from the ERC to act as a Retail Aggregator, and</del> <del>2.4.4.3 Register in the WESM as a Direct WESM Member under the Customer Trading Participant category and shall fulfil all such registration requirements as set out in the WESM Rules Chapter 2.</del>	Include provision to govern registration of Retail Aggregators	Provisionally approved



Annex C – Matrix of Proposed Amendments (Retail Rules)

Retail Rules					
Title	Section	Provision (in reference to current published version including pending revision pursuant to RCC-RESO-22-07)	Proposed Amendment (in red)	Rationale	RCC Agreements
REGISTRATION -SUPPLIERS AND RETAIL METERING SERVICES PROVIDERS	(new)	(new)	<u>2.4.5 Suppliers that are already registered in the WESM under any of the categories listed under Section 2.4.1 of these Retail Rules and wishes to register in another category shall submit a separate registration application with respect to that category in accordance with registration requirements as set out in the WESM Rules Chapter 2.</u>	To govern registration of existing RES wishing to participate as Renewable Energy Supplier and Retail Aggregator and vice versa	Provisionally approved
REGISTRATION -SUPPLIERS AND RETAIL METERING SERVICES PROVIDERS	2.4.2	<del>2.4.3</del> 2.4.2 Distribution Utilities before being able to transact for the supply of electricity to <del>Contestable Retail</del> Customers, as Supplier and/or Supplier of Last Resort, shall register as a Direct WESM Member in accordance with the requirements and procedures for registration set out in the WESM Rules Chapter 2 for transactions in respect to the supply of electricity to <del>Contestable Retail</del> Customers.	<u>2.4.6</u> <del>2.4.3</del> 2.4.2 Distribution Utilities before being able to transact for the supply of electricity to <del>Contestable Retail</del> Customers, as Supplier and/or Supplier of Last Resort, shall register as a Direct WESM Member in accordance with the requirements and procedures for registration set out in the WESM Rules Chapter 2 for transactions in respect to the supply of electricity to <del>Contestable Retail</del> Customers.	Renumbering	Provisionally approved
REGISTRATION -SUPPLIERS AND RETAIL METERING SERVICES PROVIDERS	(new)	(new)	<u>2.4.7 Suppliers of Last Resort that are already registered in the WESM and already providing supply to any category of Retail Customers listed in Section 2.2.1 of this Retail Rules may also provide supply to other categories of Retail Customers subject to submission of supplemental registration requirements as may be required by relevant rules or issuances .</u>	To govern registration of existing SOLR wishing to serve other Retail Customer categories	Provisionally approved

Annex C – Matrix of Proposed Amendments (Retail Rules)

Retail Rules					
Title	Section	Provision (in reference to current published version including pending revision pursuant to RCC-RESO-22-07)	Proposed Amendment (in red)	Rationale	RCC Agreements
REGISTRATION -SUPPLIERS AND RETAIL METERING SERVICES PROVIDERS	2.4.3	<del>2.4.3</del> <b>2.4.4</b> Before being able to provide metering services for <del>Contestable</del> <b>Retail</b> Customers, a Retail Metering Services Provider shall:  <del>2.4.3.1</del> <b>2.4.4.1</b> Hold license as a Retail Metering Services Provider issued by the ERC; and <del>2.4.3.2</del> <b>2.4.4.2</b> Register in the WESM as a Retail Metering Services Provider and shall fulfil all such registration requirements as set out in the WESM Rules Chapter 2 and relevant Market Manual.	<del>2.4.8</del> <del>2.4.3</del> <del>2.4.4</del> Before being able to provide metering services for <del>Contestable</del> <b>Retail</b> Customers, a Retail Metering Services Provider shall:  <del>2.4.8.1</del> <del>2.4.3.1</del> <del>2.4.4.1</del> Hold license as a Retail Metering Services Provider issued by the ERC; and <del>2.4.8.2</del> <del>2.4.3.2</del> <del>2.4.4.2</del> Register in the WESM as a Retail Metering Services Provider and shall fulfil all such registration requirements as set out in the WESM Rules Chapter 2 and relevant Market Manual.	Renumbering	Provisionally approved
REGISTRATION -SUPPLIERS AND RETAIL METERING SERVICES PROVIDERS	2.4.4	<del>2.4.4</del> <b>2.4.5</b> At the commencement of retail competition, the Distribution Utilities shall serve as the default Retail Metering Services Provider for <del>Contestable</del> <b>Retail</b> Customers with service addresses located within their franchise area, and as such, are deemed <del>shall</del> registered in the WESM without need of complying <b>in accordance</b> with the requirements set in Clause 2.4.3 of this Chapter 2. <b>The Market Operator may also require existing Retail Metering Services Providers currently serving Contestable Customers who intends to provide service to GEOP End-Users to submit registration requirements.</b>	<del>2.4.9</del> <del>2.4.4</del> <del>2.4.5</del> At the commencement of retail competition, the Distribution Utilities shall serve as the default Retail Metering Services Provider for <del>Contestable</del> <b>Retail</b> Customers with service addresses located within their franchise area, and as such, are deemed <del>shall</del> registered in the WESM without need of complying <b>in accordance</b> with the requirements set in Clause 2.4.3 of this Chapter 2. <b>The Market Operator may also require existing Retail Metering Services Providers currently serving Contestable Customers who intends to provide service to GEOP End-Users to submit registration requirements.</b>	Renumbering	For validation of IEMOP regarding RMSP registration for AG

98

Annex C – Matrix of Proposed Amendments (Retail Rules)

Retail Rules					
Title	Section	Provision (in reference to current published version including pending revision pursuant to RCC-RESO-22-07)	Proposed Amendment (in red)	Rationale	RCC Agreements
REGISTRATION -SUPPLIERS AND RETAIL METERING SERVICES PROVIDERS	(new)	(new)	<u>2.4.10 Retail Metering Services Providers that are already registered in the WESM and already providing metering services to any category of Retail Customers listed in Section 2.2.1 of this Retail Rules may also provide metering services to other categories of Retail Customers subject to submission of supplemental registration requirements as may be required by relevant rules or issuances.</u>	To govern registration of existing RMSPs wishing to serve other Retail Customer categories	For validation of IEMOP regarding RMSP registration for AG
REGISTRATION -REGISTRATION PROCESS	2.5	<p>The <i>Central Registration Body</i> shall prepare and publish a <i>Market Manual</i> in accordance with Chapter 8 of the <i>WESM Rules</i> which sets out:</p> <p>2.5.1 The requirements and procedures which <u>Retail Electricity Suppliers, Contestable Customers and Retail Metering Services Providers</u> shall follow to enable registration in the <i>WESM</i>, which requirements and procedures shall be consistent with relevant provisions of <i>WESM Rules</i> Chapter 2.</p> <p><u>2.5.2 The requirements and procedures which Renewable Energy Suppliers, Retail Customers and Retail Metering Services Providers shall comply with to enable</u></p>	<p>The <i>Central Registration Body</i> shall prepare and publish a <i>Market Manual</i> in accordance with Chapter 8 of the <i>WESM Rules</i> which sets out:</p> <p>2.5.1 The requirements and procedures which <u>Retail Electricity Suppliers, Retail Aggregators, Contestable Customers, Aggregated Groups</u> and <i>Retail Metering Services Providers</i> shall follow to enable registration in the <i>WESM</i>, which requirements and procedures shall be consistent with relevant provisions of <i>WESM Rules</i> Chapter 2.</p> <p><u>2.5.2 The requirements and procedures which Renewable Energy Suppliers,</u></p>	To govern registration of Retail Aggregation participants	Provisionally approved

Annex C – Matrix of Proposed Amendments (Retail Rules)

Retail Rules					
Title	Section	Provision (in reference to current published version including pending revision pursuant to RCC-RESO-22-07)	Proposed Amendment (in red)	Rationale	RCC Agreements
		<p><del>2.5.2</del> <b>2.5.3</b> The data required to be provided to the <i>Central Registration Body</i> for registration as a <i>Supplier</i>, <del><i>Contestable</i></del> <b><i>Retail Customer</i></b>, or <i>Retail Metering Services Provider</i>.</p>	<p><del><i>Retail Customers and Retail Metering Services Providers shall comply with to enable registration in the WESM: and</i></del></p> <p><del>2.5.2</del> <b>2.5.3</b> The data required to be provided to the <i>Central Registration Body</i> for registration as a <i>Supplier</i>, <del><i>Contestable</i></del> <b><i>Retail Customer</i></b>, or <i>Retail Metering Services Provider</i>.</p>		