

Rules Change Committee 2018 Work Plan

The Rules Change Committee (RCC), during its various meeting to discuss its Work Plan for 2018, identified key and priority concerns/issues for WESM Rules and Manuals Changes based on their urgency, impact in the electricity market and policy direction of the Department of Energy. The 2018 Work Plan was formulated to serve as a guide for the RCC in performing its mandated functions under the WESM Rules.

Item	Proposed Amendment	Proponent	Deliverables (WESM Rules/ Retail Rules/ WESM Manual/ Retail Manual)	Description/Remarks	Date Submitted/ Proponent's Target Period of Submission to RCC	RCC's Target Period of Submission to PEM Board*
1	Proposed Amendments to the WESM Rules and Proposed Enforcement and Compliance Manual	PEMC and Market Surveillance Committee	WESM Rules, WESM Manual	<ul style="list-style-type: none"> Submitted on 06 December 2016 Deliberated on March, April, May, July and August 2017 <p><i>Description</i></p> <ul style="list-style-type: none"> To provide for the authority of PEMC and the PEM Board to investigate and impose sanctions to non-complying participants <p>• The proponent requested to defer endorsement to the PEM Board pending finalization of amendments to the WESM Penalty Manual</p>	Resumption of deliberations within Q1 2018	Q2 2018

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2	Proposed Amendments to the WESM Rules and Market Surveillance, Compliance and Enforcement Manual	Market Surveillance Committee	WESM Rules, WESM Manual	<ul style="list-style-type: none"> Submitted on 29 December 2016 Deliberated on March, May, and June 2017 <p><i>Description:</i> To set out the definitions of breaches and the procedures on compliance monitoring and enforcement actions</p> <ul style="list-style-type: none"> The proponent requested to defer endorsement to the PEM Board pending finalization of amendments to the WESM Penalty Manual 	Resumption of deliberations within Q1 2018	Q2 2018
3	Proposed Amendments to the WESM Manual on Metering Standards and Procedures regarding MSP Performance Rating	PEMC	WESM Manual	<ul style="list-style-type: none"> Submitted on 10 March 2016 Approved by the RCC on 10 November 2017 (RCC-RESO-17-10) in conjunction with other proposed amendments to the WESM Metering Manual <p><i>Description:</i> Proposed New Computation of MSP Rating</p> <ul style="list-style-type: none"> Remanded by the PEM Board for further study to make performance measures on a per Market Participant basis per PEM Board Resolution No. 2017-35D (06 December 2017) 	Q1 2018	Q2 2018

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4	Proposed Amendments to the WESM Manual on Registration, Suspension and De-Registration Criteria and Procedures	PEMC	WESM Manual	<ul style="list-style-type: none"> Submitted on 29 December 2016 Approved by the RCC on 19 May 2017 (RCC-RESO-17-06) <p><i>Description:</i></p> <ul style="list-style-type: none"> To streamline procedures and address audit observations To incorporate the treatment/modelling of embedded generation and generation monitoring (gross or net of station use) <p>Remanded by the PEM Board to the RCC and Market Operator for holistic review of the registration process and procedures PEM Board Resolution No. 2017-19 (18 September 2017)</p>	Q3 2018	Q4 2018
5	Proposed WESM Rules revision regarding reportorial requirements of the Daily Significant Variations Report	PEMC	WESM Rules, WESM Manual	<ul style="list-style-type: none"> Proposed to be submitted by proponent in 2016 Amendments to reflect that submission of a printed copy of the DSVR to the DOE, ERC, PEM Board, WESM Members and interested entities (Clause 1.3.1.5) is no longer necessary since said report is accessible to the public (i.e., report is published on a daily basis through WESM website). 	Q1 2018	Q2 2018

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6	<ul style="list-style-type: none"> Exclusion of Contestable Customers in Registering as Indirect / Direct WESM Members and Establishment of process for their mapping through their Retail Electricity Suppliers (RESes) Representation of RESes in the WESM Model/ Operations 	PEMC	WESM Rules, WESM Manual	<ul style="list-style-type: none"> To remove requirement for CCs to directly register with the WESM and to propose that CCs' registration be through the RES counter-party To represent RESes in the WESM Model/Operations and to revise settlement formula in consideration of RES transactions Currently being discussed by RESA with the PEMC Transition Committee 	Q1 2018	Q2 2018
7	Proposed Amendments to Proposed Rules Changes to the WESM Rules, Retail Manual and PAC Market Manual	PEM Audit Committee	WESM Rules, WESM Manual	<ul style="list-style-type: none"> Proposed to be submitted by proponent in 2017 Proposed changes on audit provisions including the renaming of the PEM Auditor and Audit of Metering Arrangements audit title, frequency of audits, and inclusion of rules regarding MSP's compliance to metering installation requirements and rules providing for the review of all new market-related software and modifications to existing software implemented by the Market Operator (MO) as identified through the ICT Change Management Procedure. 	Q1 2018	Q2 2018

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8	Proposed Amendments to the WESM Rules and Market Manuals on the Participation of Non-Generator Resources and Pumped-Storage Units in the WESM	Technical Committee	WESM Rules, WESM Manual	<ul style="list-style-type: none"> Proposed to be submitted by proponent in 2017 In compliance with DOE Circular No. DC2015-10-0015 Subject to DOE policy and ERC guidelines on BES and other modes of operation in the WESM. Also on the ERC approval of the ASRS/ASPP 	<i>submitted on 29 January 2018</i>	Q2 2018
9	Rules Changes as required by the Transition to Independent Market Operator	PEMC	WESM Rules, WESM Manuals	Amendments to clauses in the WESM Rules related to Governance and to the WESM Registration Manual	Q1 2018	Q2 2018
10	Rules Changes as required to Address Operational Audit Findings	PEMC	WESM Rules, WESM Manuals	Amendments to the WESM Manuals on Registration, Dispatch Protocol, Billing and Settlement, Metering	Q2 2018	Q3 2018
11	Rules Changes as required by Renewable Energy Market, Renewable Portfolio Standards and Green Energy Option Program	PEMC	WESM Rules, WESM Manuals	<ul style="list-style-type: none"> Amendments to the WESM Manuals on Registration, Billing and Settlement and Metering New Manual on RPS/RE Market 	Q2 2018	Q3 2018

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12	Rules Changes as required by Implementation of WESM Mindanao	PEMC	WESM Rules, WESM Manuals	<ul style="list-style-type: none"> Amendments to the WESM Rules and WESM Manuals on Registration, Billing and Settlement and Metering Amendments related to the treatment of transactions in WESM Mindanao 	Q1 2018	Q2 2018
13	Rules Changes on the Participation of Wholesale Traders in the WESM	PEMC	WESM Rules, WESM Manuals	Amendments to the WESM Rules and WESM Manuals on Registration, Billing and Settlement and Metering	Q1 2018	Q2 2018
14	Rules Changes as required by the Certification Audit of New Market Management System, CRSS	PEMC	WESM Rules, WESM Manuals	After the completion of the Certification Audit (June 2018)	2018	2018
15	Rules Changes as required by the Reserve Market	PEMC	WESM Rules, WESM Manuals	<ul style="list-style-type: none"> Amendments to the WESM Rules and WESM Manual on Dispatch Protocol and new Manual on Ancillary Services Proposal depends on the approval of the ERC of the Pricing Cost Recovery Mechanism 	2018	2018

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