



GENERATOR EVENT CATEGORIES: OFFERED CAPACITY COMPLIANCE (OCC) AND DISPATCH CONFORMANCE STANDARDS (DCS)

Course Syllabus

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INTRODUCTION



Training TWG

2019

Training Section Corporate Planning & Communications (CPC)

2022

Learning Management & Capacity Development (LMCD) Enforcement & Compliance Office (ECO)

2023

The Learning Management and Capacity Development (LMCD) Division (formerly the Knowledge Management and Development (KMD) Division) of the Enforcement and Compliance Office (ECO) carries on the tasks and activities initiated by the Training Section of the Corporate Planning and Communications (CPC) in 2022.

Intrinsically, the LMCD's main function is to organize, manage, and conduct trainings and other related capacity development endeavors, such as awareness and information drives to promote learning among the Wholesale Electricity Spot Market (WESM) stakeholders on matters concerning market governance, rules, and developments in the market for better understanding and appreciation of the WESM. Relevant market updates that have a significant impact on market governance will also form part of the training campaign.

In addition, with the promulgation of the WESM Compliance Officers' (WCO) Certification Program, PEMC has been identified as a Training Service Provider (TSP). This further reinforced the need for a dedicated team to comply with the training requirements set forth in the program.

Moreover, LMCD extends its services by catering to the special training needs of new and intending WESM participants for applicable requirements and compliance obligations in the market.

WESM University is LMCD's brand for easier recall while clearly promoting a learning and capacity development environment for stakeholders, and sometimes other interested parties, of the Philippine power bourse.

COURSE INFORMATION

Course Title	: Generator Event Categories: Offered Capacity Compliance (OCC) and Dispatch Conformance Standards (DCS)
Level	: Advanced
Requirement	: No course prerequisite but attendance in the WESM Compliance Obligations and the Compliance Post-Evaluation Monitoring System (CPEMS) Course is preferred.
Course Credit	: For the WCO Certification Program -- • Six (6) credit units for the AM Session on OCC • Six (6) credit units for the PM Session on DCS
Duration	: Approximately six and a half (6.5) hours
Training Type	: WCO Certification Program
Training Fees	: None

COURSE DESCRIPTION

The course outlines the classification of non-compliance events pertaining to the Must Offer Rule (MOR) or the OCC and the DCS. It provides guidelines in responding to probable breach findings and non-compliance notices, and submission of relevant data for generator trading participants.

TARGET AUDIENCE

WESM Generators

All other WESM Members are welcome to attend for additional learnings.

LEARNING OBJECTIVES

1. Define event categories under the WESM Compliance Bulletin 11.1 and ensure alignment with the regulatory and compliance standards.
2. Provide guidance on proper classification of the event categories that generator trading participants may utilize in responding to non-compliance notices.
3. Provide practical examples or scenarios applicable to each type of event category.

COURSE OUTLINE

Course Title: Generator Event Categories: Offered Capacity Compliance (OCC) and Dispatch Conformance Standards (DCS)

Duration: Approximately six and a half (6.5) hours

Course Title	Coverage	Description	Duration
Generator Event Categories: OCC	Overview of the Compliance Monitoring and Assessment (CMA) Process	Brief overview of the CMA process (OCC and DCS), CPEMS platform fundamentals, and the purpose and basic principles of event categories	Three (3) hours
	Regulatory and Compliance Basis	Provide the relevant provisions from WESM Rules, ERC Resolution, WESM Dispatch Protocol, and Philippine Grid Code/ Distribution Code	
	Classification of Event Categories under OCC • Applicability • Explanation • Supporting Document • Reference	Presentation of event categories including practical examples to illustrate each classification for clearer application in compliance assessment.	
	CPEMS Category Key Statistics	Summary of key statistics on flagged intervals under CPEMS categories, highlighting trends and frequency.	

Course Title	Coverage	Description	Duration
	Comparison of Event Categories to other Compliance Obligations	Discussion of event categories common to the specified compliance obligations including explanation on certain event categories that are not applicable to other compliance obligations.	
	Common Deficiencies Observed in Trading Participant's CPEMS Submissions	Provision of frequently observed issues in CPEMS responses.	
	The Do's and Don'ts of Submitting Justifications	Key Takeaways and Recommendations for Improved Compliance Performance	
Generator Event Categories: DCS	Classification of Event Categories under DCS • Applicability • Explanation • Supporting Document • Reference	Presentation of event categories including practical examples to illustrate each classification for clearer application in compliance assessment.	Three and a half (3.5) hours
	CPEMS Category Key Statistics	Summary of key statistics on flagged intervals under CPEMS categories, highlighting trends and frequency.	
	Comparison of Event Categories to Other Compliance Obligations	Discussion of event categories common to the specified compliance obligations including explanation on certain event categories that are not applicable to other compliance obligations.	
	Common Deficiencies Observed in Trading Participant's CPEMS Submissions	Provision of frequently observed issues in CPEMS responses.	

Course Title	Coverage	Description	Duration
	The Do's and Don'ts of Submitting Justifications	Key Takeaways and Recommendations for Improved Compliance Performance	
	CPEMS 2.0 Preview	Provision of System improvements that can be expected by our generator-TPs in the upcoming major overhaul of the CPEMS	

COURSE MATERIALS

Training-related materials are released within five (5) business days from the date of the course completion. These typically include the following:

- Certificate of Attendance
- Presentation deck
- Training Highlights
- Course Completion Cards for the WCO Certification Program enrollees

REGISTRATION GUIDELINES

- Registration forms or Training Course Enrollment Forms for trainings will be released at least 10 to 14 days before the scheduled training date.
- Each training participant should accomplish one (1) registration form.
- To register for this advanced training course, please click on the training course enrollment forms (TCEF):

Important note: There are two (2) separate TCEFs for the AM and PM Sessions and all interested to attend should accomplish both TCEFs.

- [AM Session: OCC Event Categories](#)
- [PM Session: DCS Event Categories](#)



For more information, send an email to:
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