

MONTHLY RETAIL MARKET STATISTICS



September 2025
(26 August to 25 September 2025)

Document Information Classification: Public

The information contained in this document is based on data that are subject to continuous verification by the Philippine Electricity Market Corporation (PEMC). The same information is subject to change as updated figures come in.

CREM

AT A GLANCE

26 August - 25 September 2025



Total No. of Registered CCs

2,412

1.47% increase



Total Energy Consumption of CCs

2,227 GWh

1.35% increase



Market Structure per Major Participant Group (Concentration - HHI)

Highly Concentrated

Previous Month: Highly Concentrated



CCs Load Factor

82.89%

2.57% increase



Number of Newly Registered CCs

35

Previous Month: 55



CC Consumption Share of Total End-User Demand

23.39%



Combined Market Share of Top Three Major Participant Group*

66.3%

1.08% decrease



Spot Exposure Level

7.71%

29.04% increase



Customer Switches

24

Previous Month: 42



No. of Ceased CCs

0

Previous Month: 1



Weighted Average Retail Generation Rate

PHP 5.68/kWh

Based on the latest available data from the ERC

*The sum of the market shares of the top three groups/suppliers, based on the number of CCs, is used to measure the market concentration and assess how much of the market is held by the leading groups/suppliers within the program. A higher value indicates greater concentration.

Top 3 group/suppliers:

- MERALCO Group
- Aboitiz Group
- Ayala Group

Estimated Savings



PHP 23.22 Million***

***based on the difference between the WARGR of RESs and the average generation rate of the top five DUs by CREM consumption for the period.

RETAIL AGGREGATION PROGRAM (RAP)**



Total Energy Consumption of RAGs

19.35 GWh

Previous Month: 13.14 GWh



Total No. of Registered RAG

48

Previous Month: 37

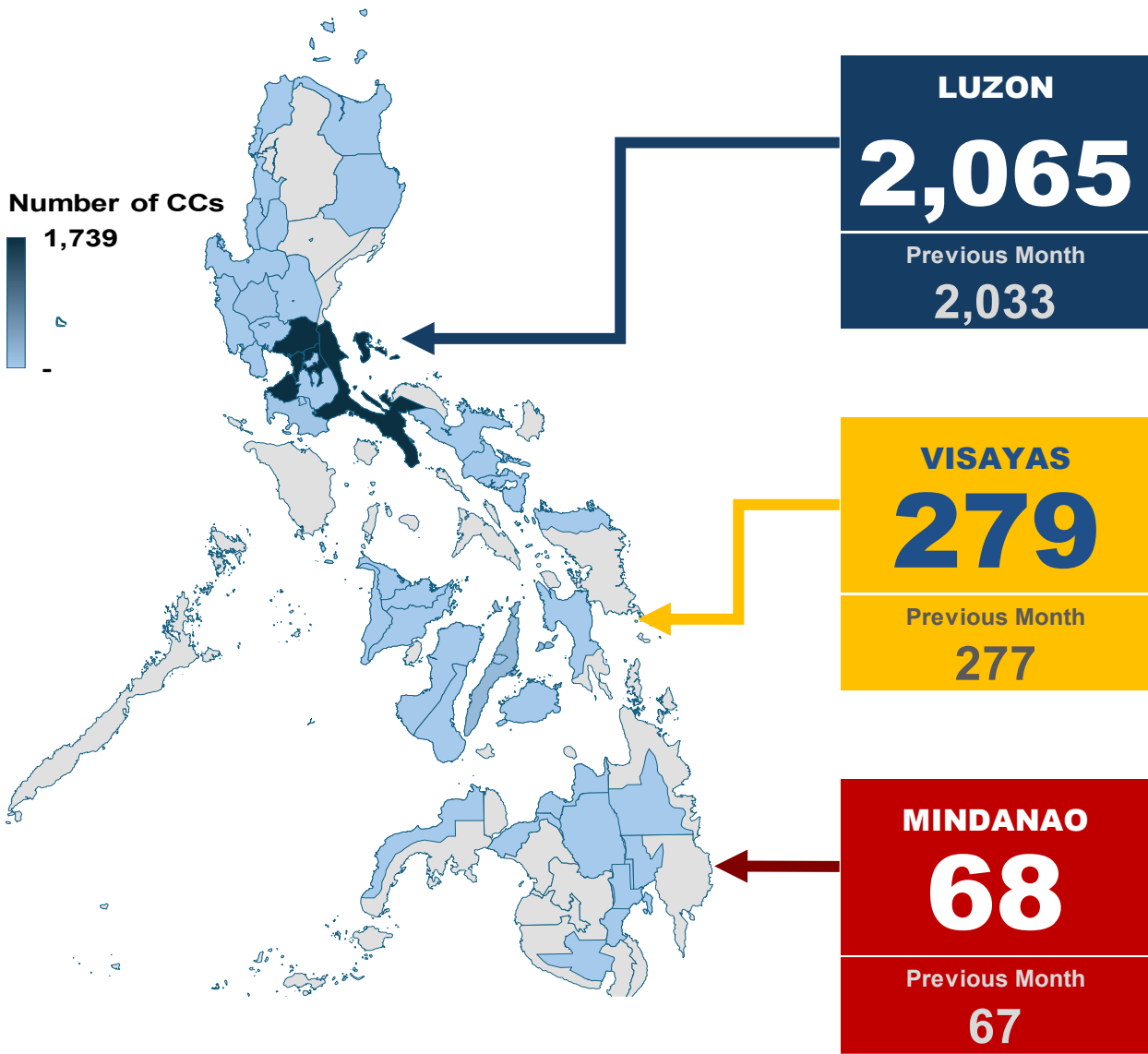
**Statistics from the RAP have been integrated into the figures and values shown in the CREM.

RETAIL MARKET (CREM) CONTESTABLE CUSTOMERS (CC)

26 August - 25 September 2025

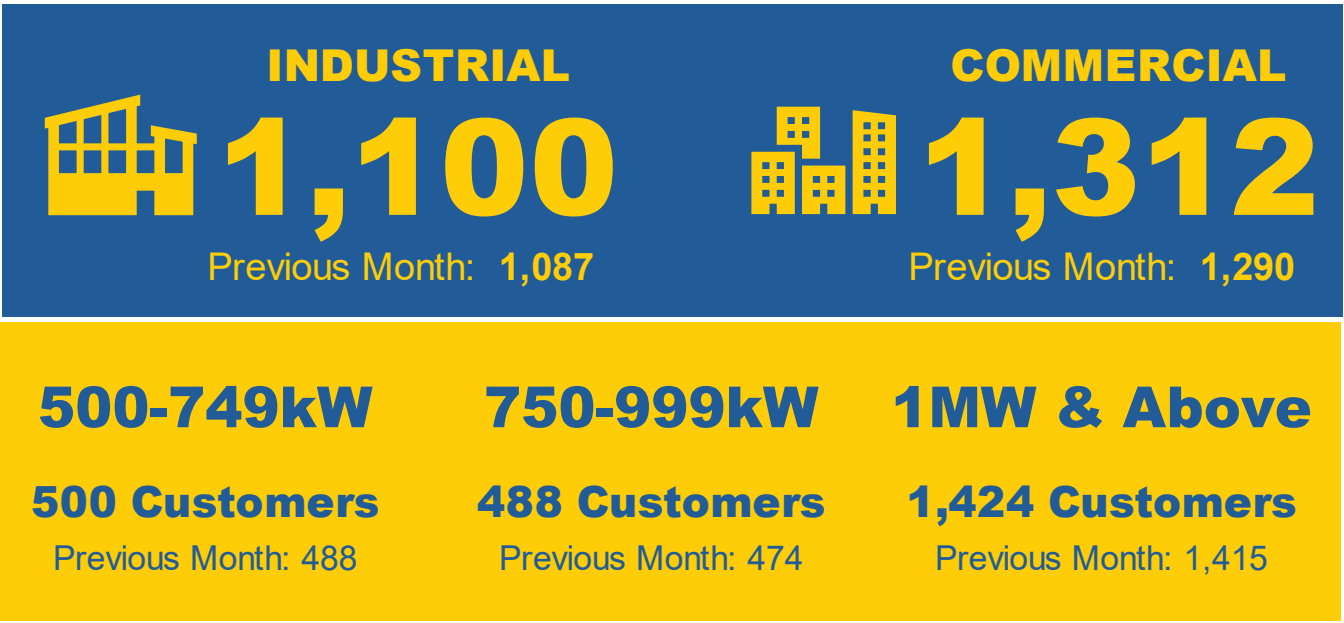


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2,412

Total Registered



RETAIL MARKET (CREM)

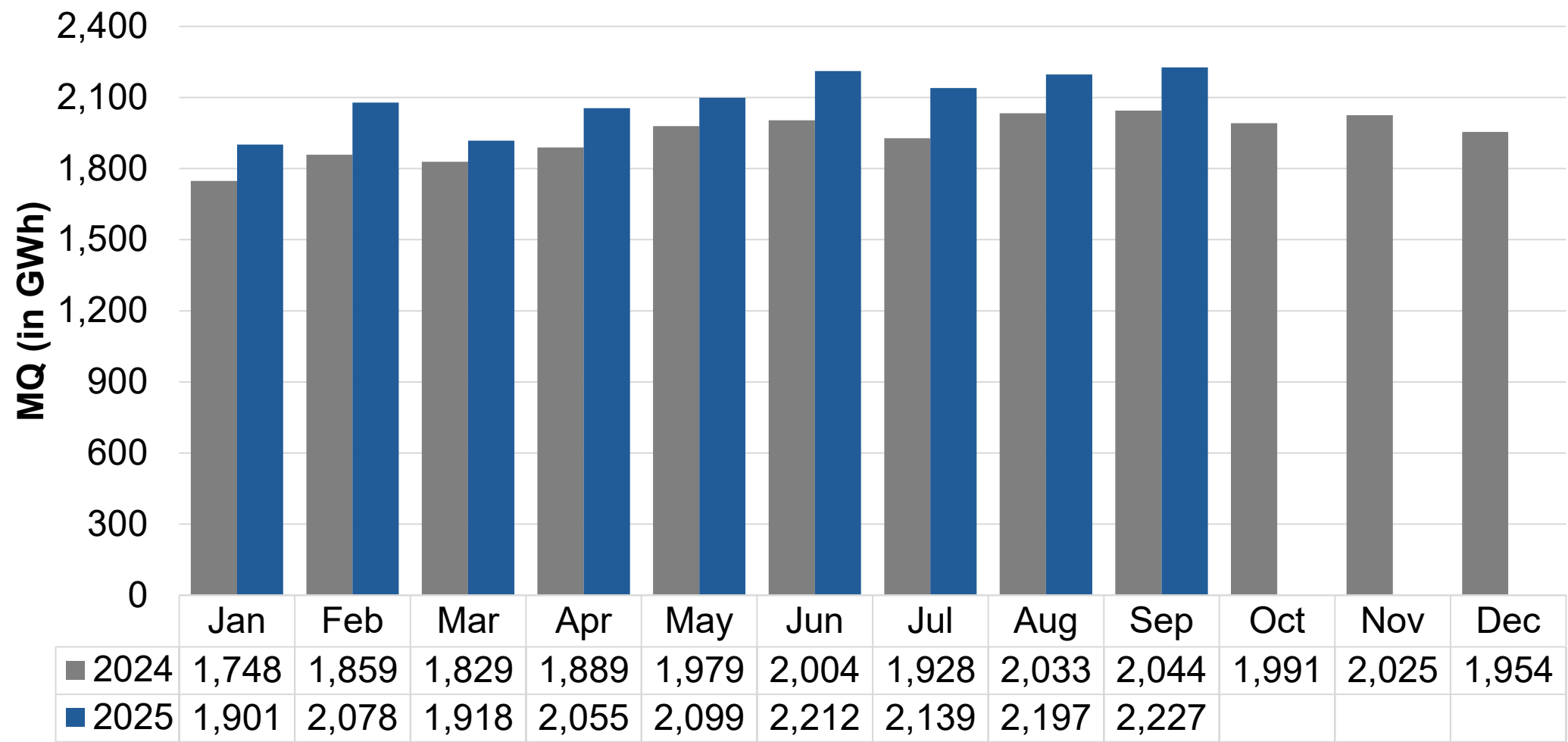
RETAIL ELECTRICITY SUPPLIERS

26 August - 25 September 2025



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Type of Supplier	Registered	Serving CCs
Retail Electricity Suppliers (RES)	53	38
Previous Month	53	38
Local Retail Electricity Suppliers (LRES)	15	3
Previous Month	15	3
Supplier of Last Resort (SoLR)	27	0
Previous Month	27	0

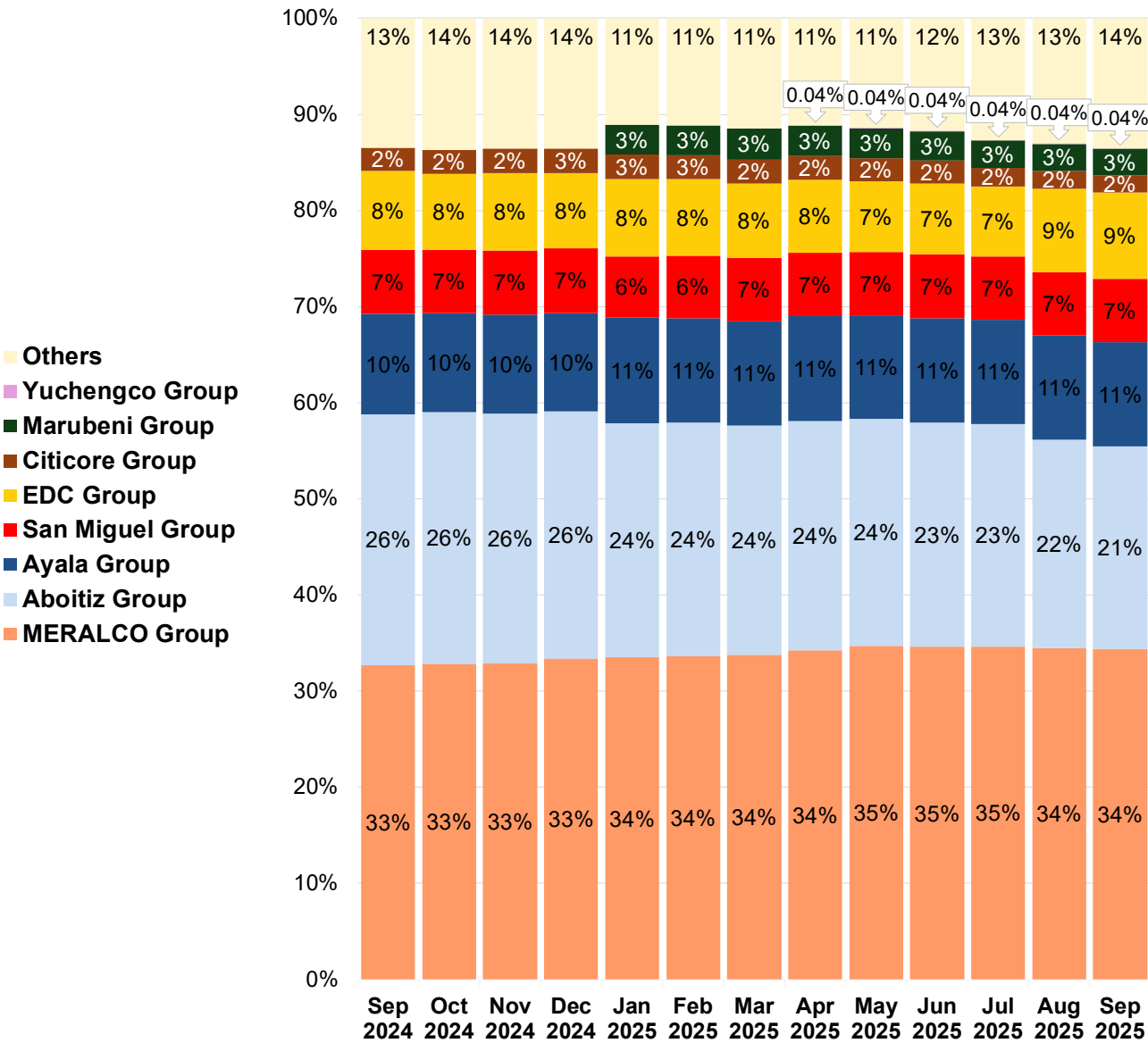


RETAIL MARKET (CREM) MARKET SHARE

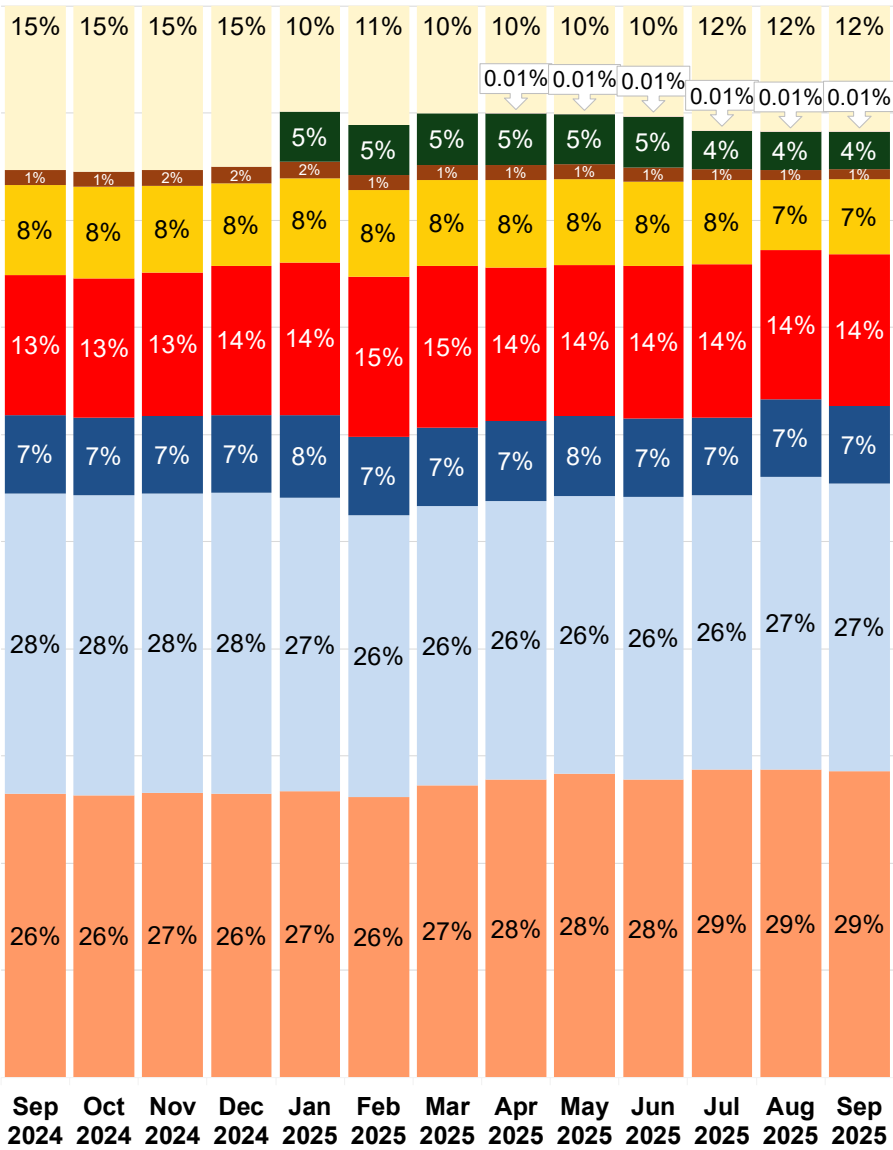
26 August - 25 September 2025



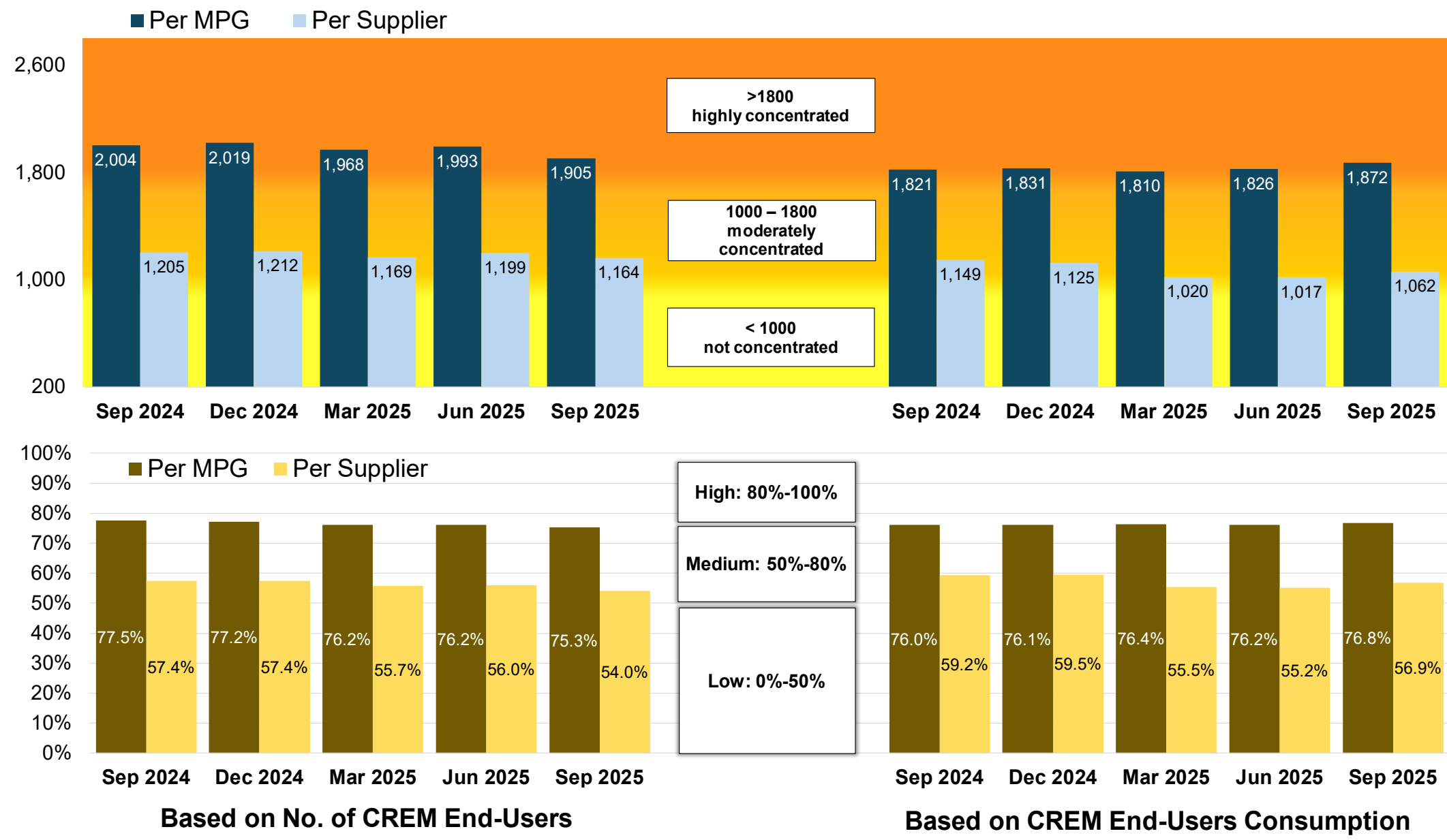
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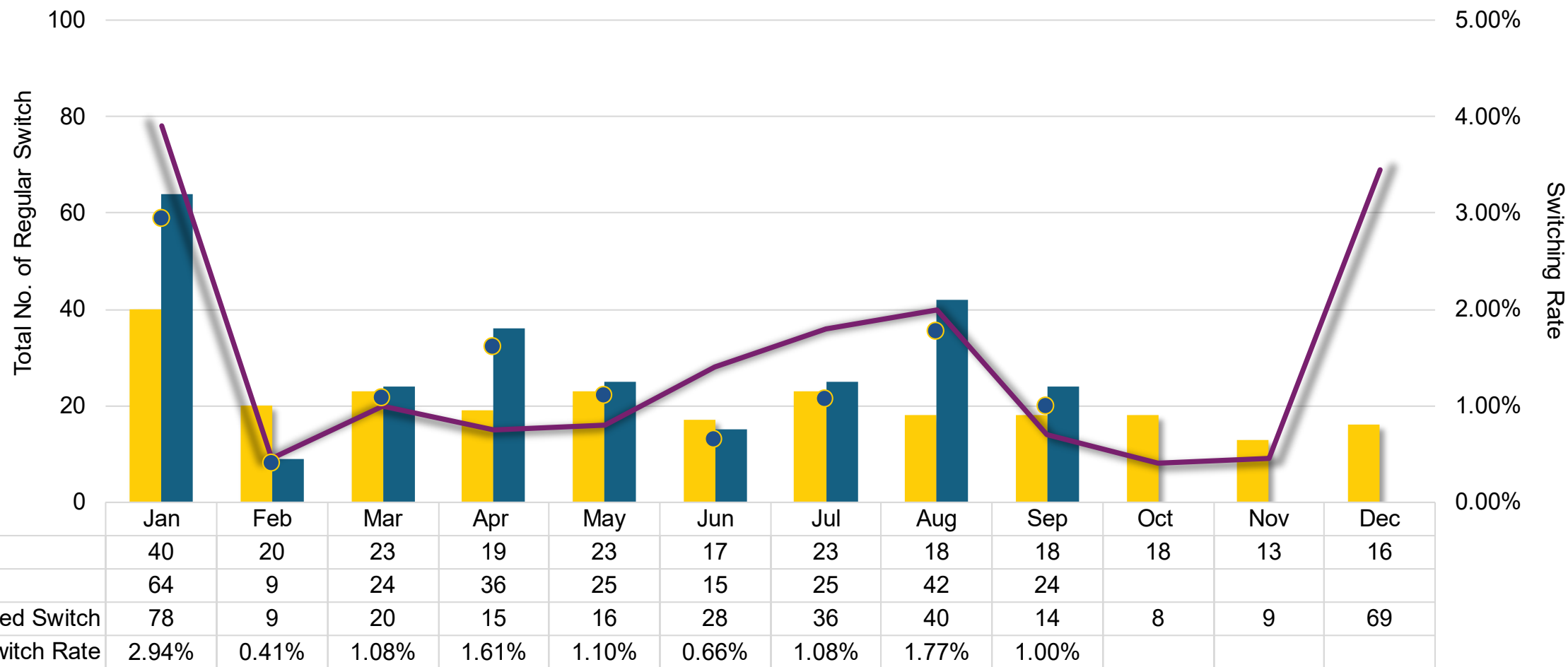


Share in No. of CREM End-Users



Share in CREM End-Users Consumption





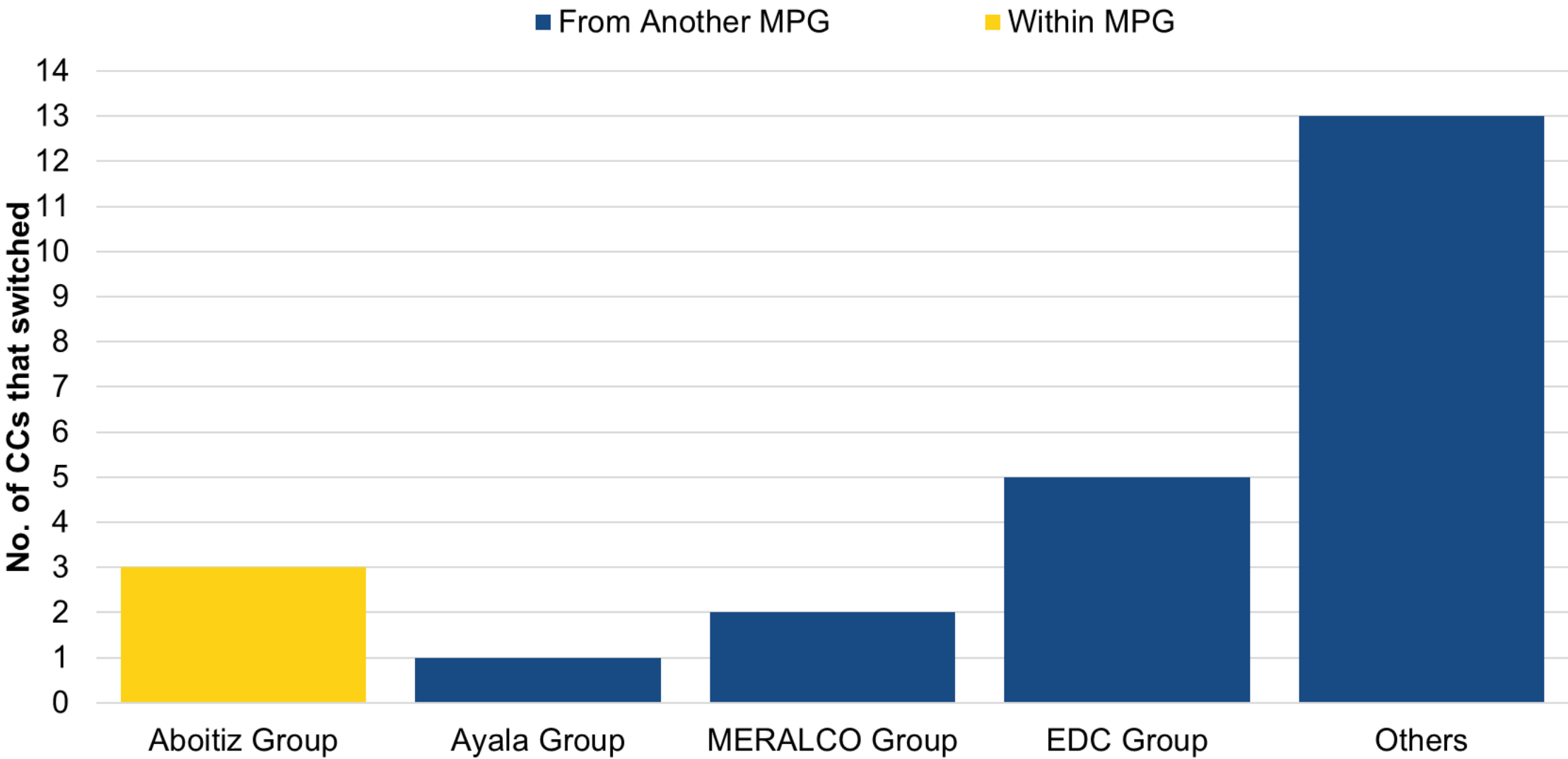
Regular Switch - Commercial transfer of a Contestable Customer from one Supplier to another.
Projected Switch - Contestable Customers with projected contract expiration during the billing period.

RETAIL MARKET (CREM) CUSTOMER SWITCHING (per MPG)

26 August - 25 September 2025



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GEOP

AT A GLANCE

26 August - 25 September 2025



Total No. of Registered GEUs

720

3.90% increase



Total Energy Consumption of GEUs

94 GWh

3.07% increase



Market Structure per Major Participant Group (Concentration - HHI)

Highly Concentrated

Previous Month: Highly Concentrated



GEU Load Factor

72.73%

4.07% increase



Number of Newly Registered GEUs

27

Previous Month: 28



GEU Consumption Share of Total End-User Demand

0.98%



Combined Market Share of Top Three Major Participant Group*

91.4%

0.11% decrease



Spot Exposure Level

0.25%

27.99% decrease



Customer Switches

0

Previous Month: 0



No. of Ceased GEUs

0

Previous Month: 0



RE Supplier Average Price

PHP 6.04/kWh

Based on the latest available data from ERC

*The sum of the market shares of the top three groups/suppliers, based on the number of GEUs, is used to measure the market concentration and assess how much of the market is held by the leading groups/suppliers within the program. A higher value indicates greater concentration.

Top 3 group/suppliers:

- Ayala Group
- Energy Development Corporation (EDC Group)
- Others: Shell Energy Philippines, Inc.

Avoided GHG Emission
65,482.77 metric tCO₂

Environmental Impact



14,235

Cars removed from the road in a year**

or



3,006,555

Equivalent Mature Trees Planted in a year***

** Based on EPA estimate that a typical gasoline-powered car emits approximately 4.6 metric tons of CO₂ per year. Source: U.S. EPA Greenhouse Gas Equivalencies Calculator, 2023.

*** Based on Arbor Day Foundation estimate that a mature tree absorbs approximately 48 pounds of CO₂ per year under typical growing conditions. Source: Arbor Day Foundation, "Tree Facts."

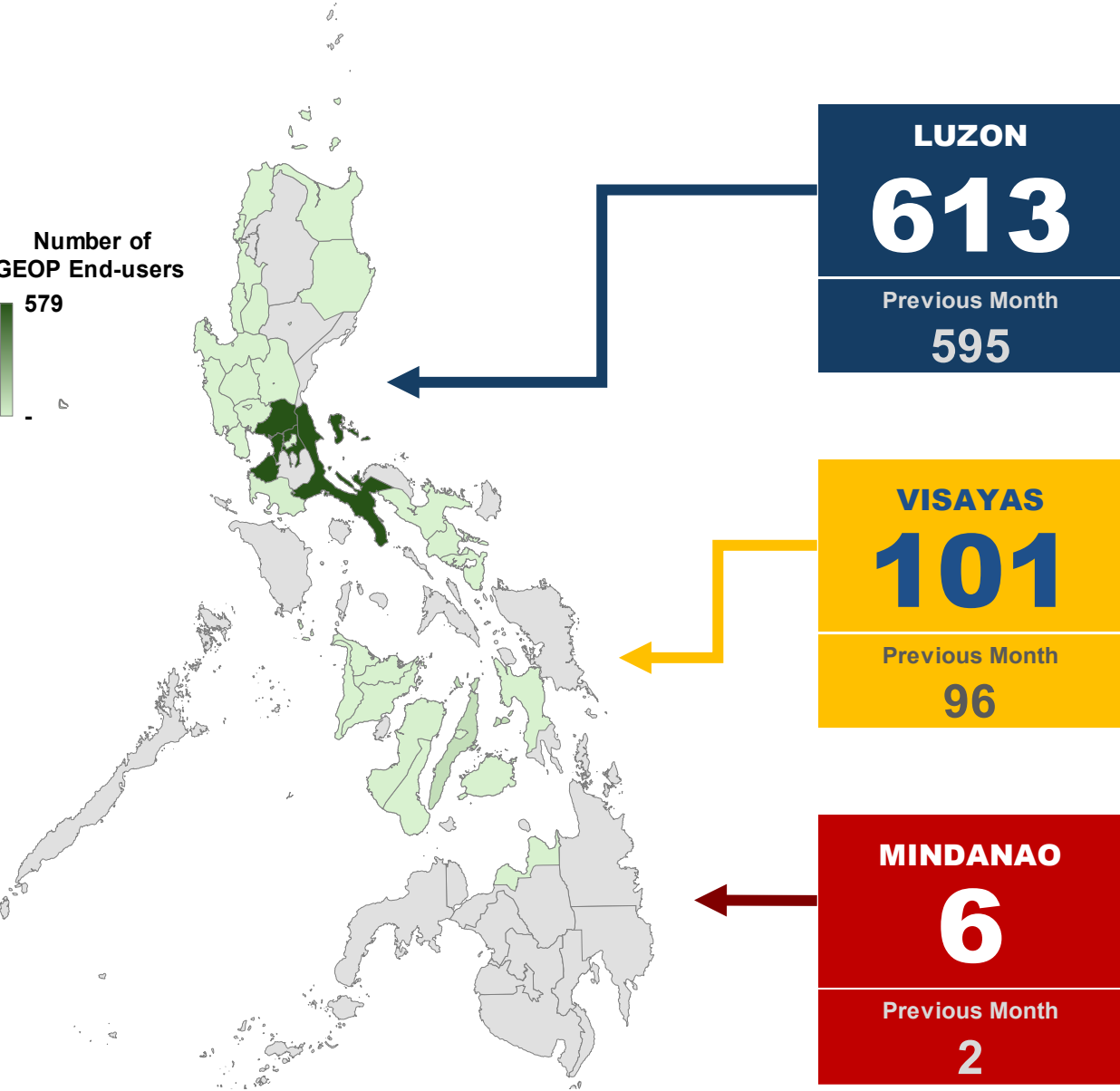
RETAIL MARKET (GEOP)

GEOP END-USERS

26 August - 25 September 2025



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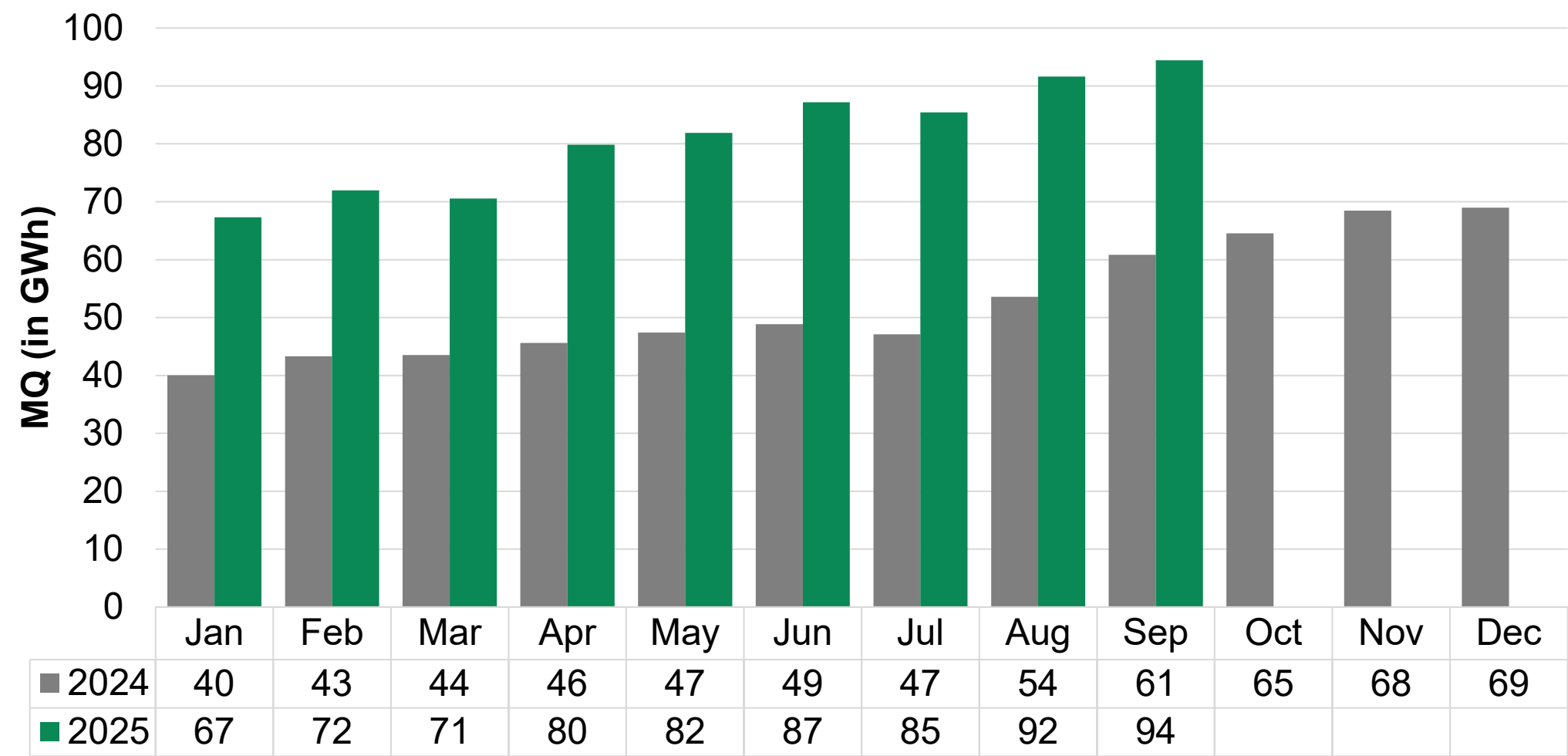


720

Total Registered

INDUSTRIAL		COMMERCIAL	
	130		590
Previous Month: 123		Previous Month: 570	
100-499kW	500-749kW	750-999kW	1MW & Above
687 Customers	26 Customers	6 Customers	1 Customer
Previous Month: 663	Previous Month: 23	Previous Month: 6	Previous Month: 1

Type of Supplier	Registered	Serving GEUs
Renewable Energy Suppliers (RE Supplier)	21	12
Previous Month	20	11
Local Retail Electricity Suppliers (LRES)	1	1
Previous Month	1	1
Supplier of Last Resort (SoLR)	15	0
Previous Month	15	0



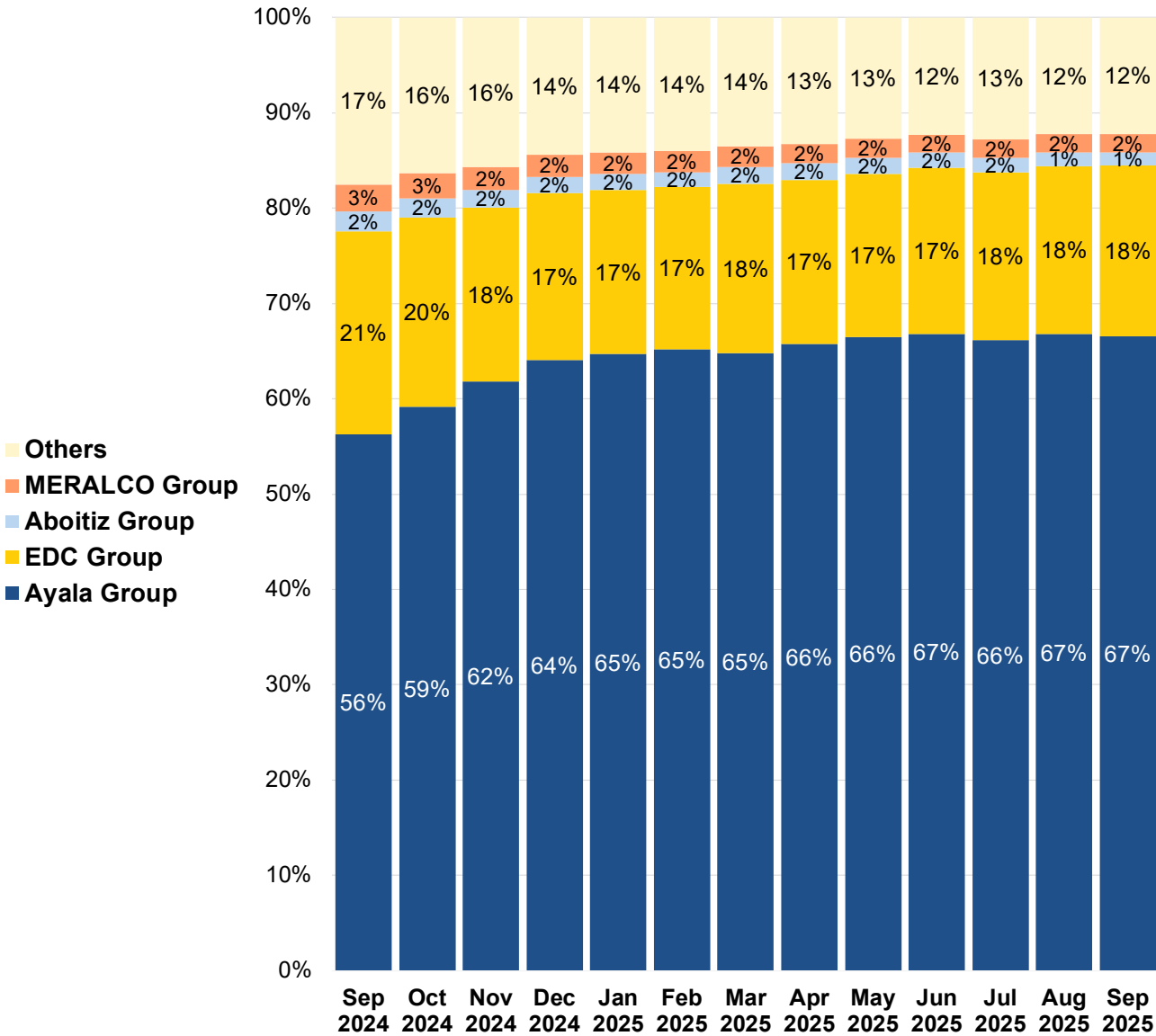
RETAIL MARKET (GEOP)

MARKET SHARE

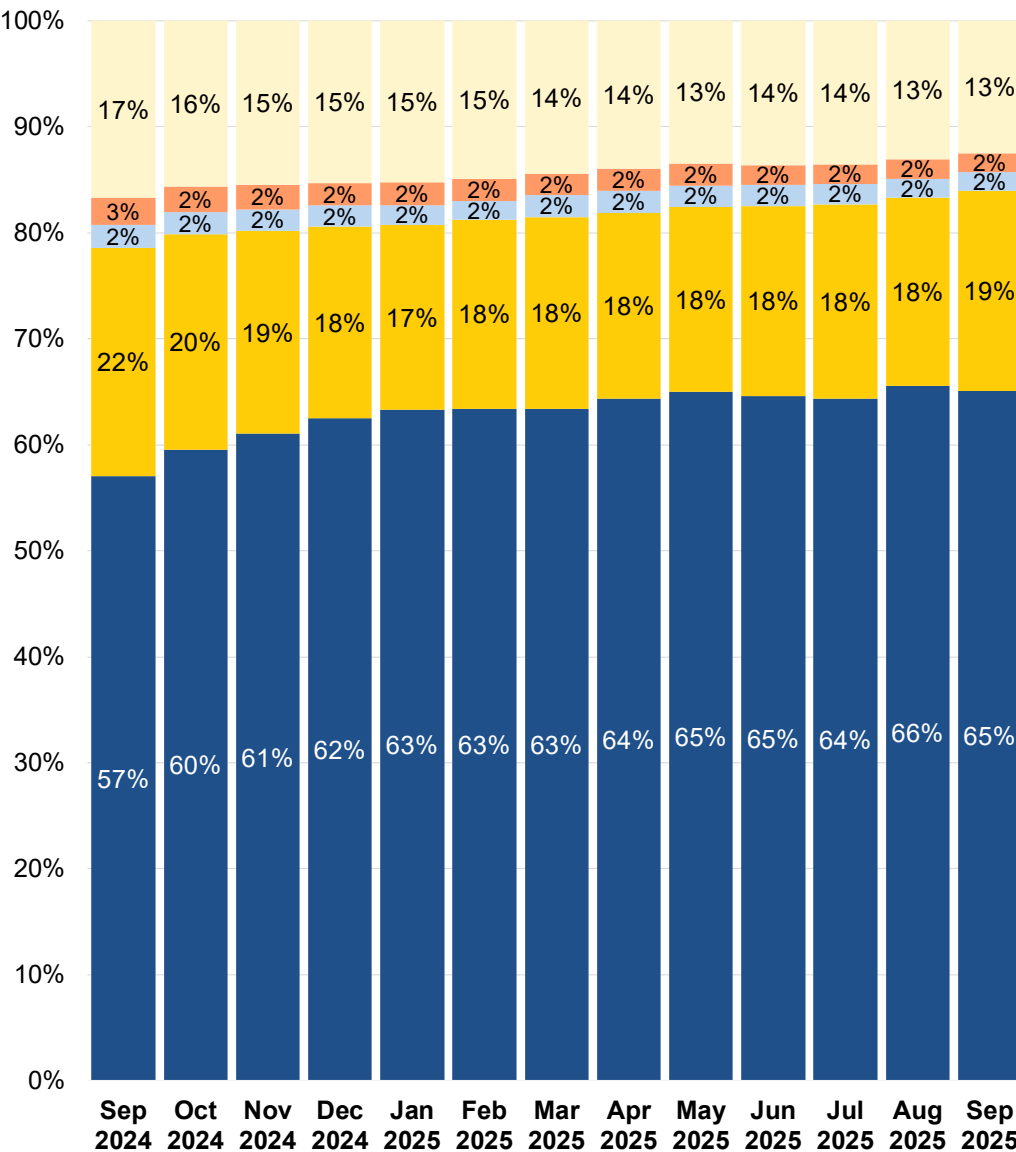
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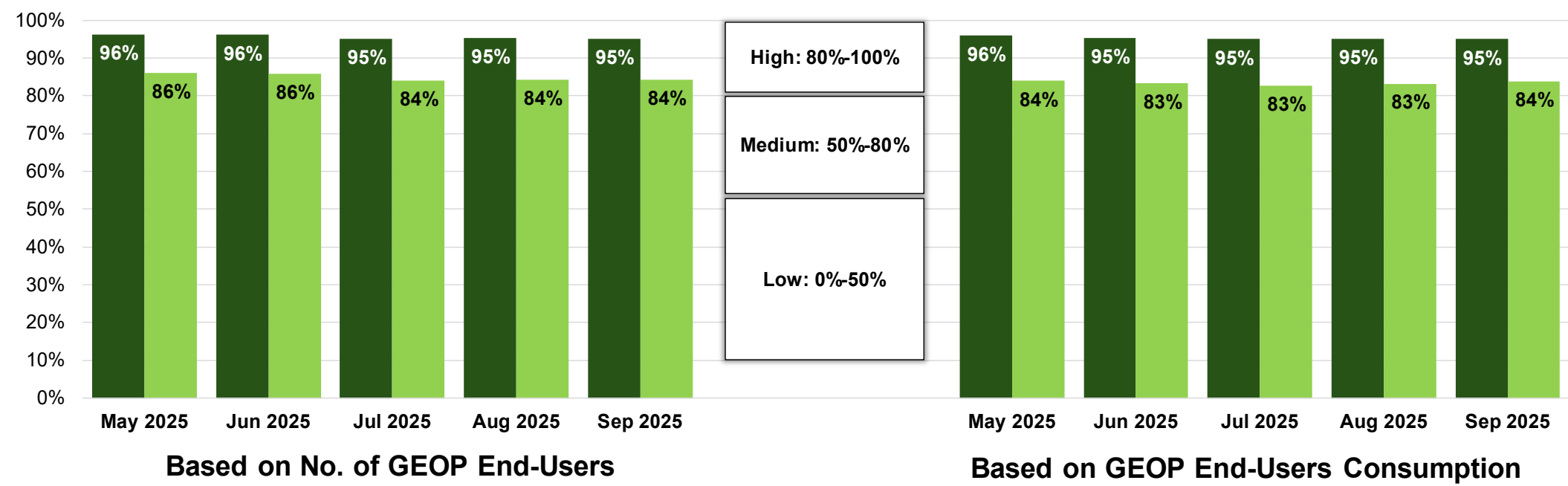
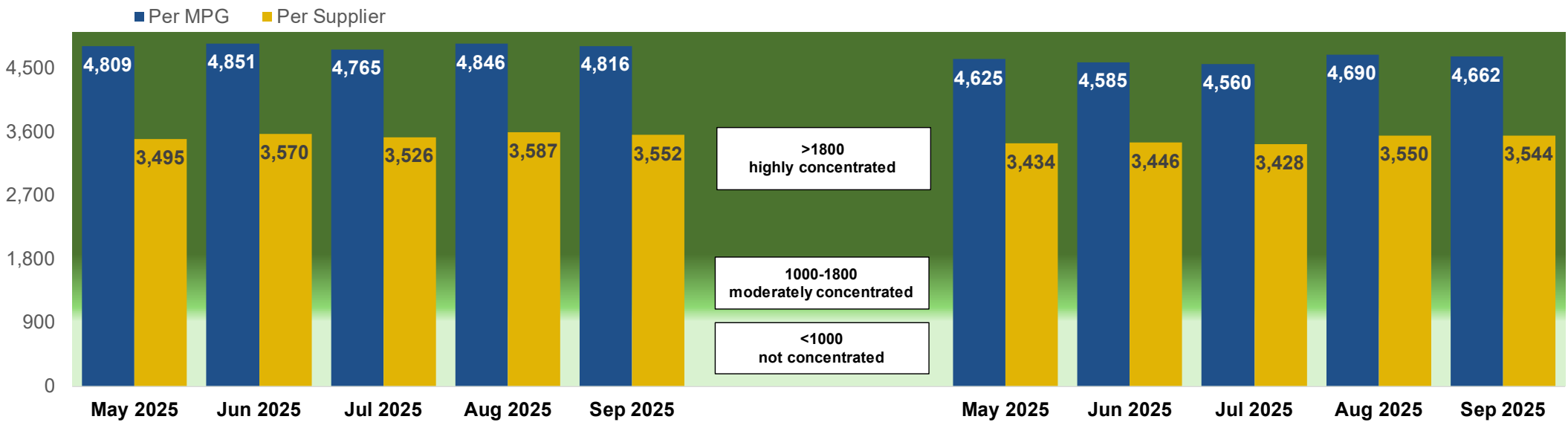
Philippine Electricity Market Corporation

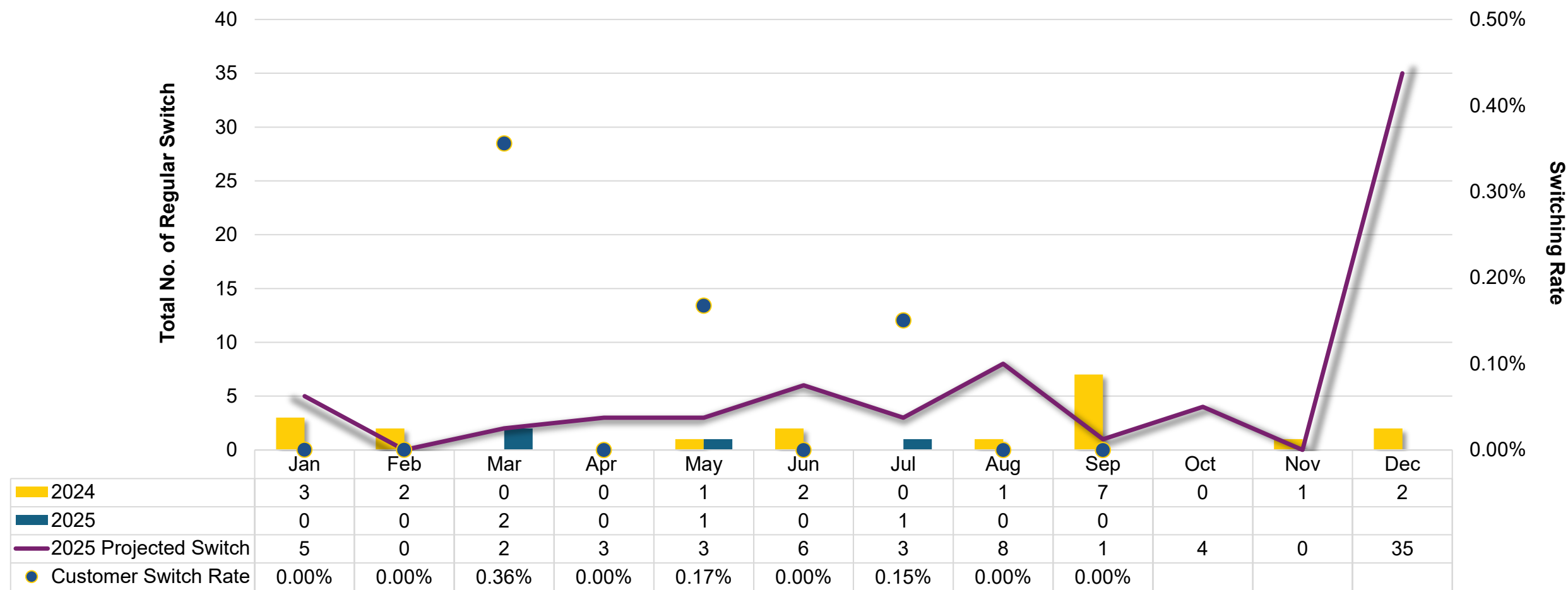


Share in No. of GEOP End-Users



Share in Total Energy Consumption





Regular Switch - Commercial transfer of a Contestable Customer from one Supplier to another.
Projected Switch - Contestable Customers with projected contract expiration during the billing period.

No.	Market Participant Name	CREM	GEOP	No.	Market Participant Name	CREM	GEOP
1	Aboitiz Energy Solutions, Inc.	✓	✓	28	KEPCO SPC Power Corporation	✓	
2	AC Energy and Infrastructure Corporation	✓		29	KIGEN Consortium Corporation	✓	
3	ACEN Corporation	✓	✓	30	Kratos RES, Inc.	✓	✓
4	ACX3 Capital Holdings Inc.	✓		31	Mabuhay Energy Corporation	✓	✓
5	Advent Energy, Inc.	✓	✓	32	Marubeni Philippines Energy Solutions Inc.	✓	
6	Alsons Power Supply Corporation	✓		33	Masinloc Power Partners Company Limited	✓	
7	Alluma Energy Management Solutions, Inc	✓		34	Mazzaraty Energy Corporation	✓	
8	Anda Power Corporation RES	✓		35	MegawattSolutions Inc.	✓	
9	AP Renewables Inc.	✓	✓	36	MeridianX Inc.	✓	
10	Asiapac Green Renewable Energy Corp.	✓		37	MINERGY Retail Energy Solutions, Inc.	✓	✓
11	Bac-Man Geothermal, Inc.	✓	✓	38	PetroGreen Energy Corporation	✓	
12	Citicore Energy Solutions, Inc.	✓	✓	39	Premier Energy Resources Corporation	✓	
13	Corenergy, Inc.	✓		40	PrimeRES Energy Corporation	✓	
14	DirectPower Services, Inc.	✓	✓	41	Prism Energy, Inc.	✓	✓
15	Ecozone Power Management, Inc.	✓		42	Real Energy Corporation	✓	
16	EEI Energy Solutions Corporation	✓	✓	43	Rockport Power Inc.	✓	✓
17	Enerxia Corporation	✓		44	SEM-Calaca RES Corporation	✓	
18	EvoEnergi Inc.	✓		45	Shell Energy Philippines, Inc. - RES	✓	✓
19	FDC Retail Electricity Sales Corporation	✓	✓	46	Limay Power Inc.	✓	
20	First Gen Energy Solutions, Inc.	✓	✓	47	SN Aboitiz Power- Magat, Inc.	✓	✓
21	Global Energy Supply Corporation	✓		48	SN Aboitiz Power-RES, Inc.	✓	✓
22	GNPower Ltd. Co.	✓		49	Solar Philippines Retail Electricity, Inc.	✓	✓
23	Green Energy Supply Solutions, Inc.	✓		50	Sunny Side Up Power Corporation	✓	
24	Green Core Geothermal, Inc.	✓	✓	51	TeaM (Philippines) Energy Corporation	✓	
25	HDM-RES Energy Development Corporation	✓		52	Therma Luzon, Inc.	✓	✓
26	Hypergreen RES Energy Corporation	✓		53	Vantage Energy Solutions and Management, Inc.	✓	
27	Jin Navitas Electric Corporation	✓					

RETAIL MARKET

GLOSSARY OF TERMS



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AGGREGATED GROUP

End-users whose demand have been consolidated and supplied by a Retail Supplier to qualify for contestability under current rules issued by the Department of Energy (DOE) and the ERC.

CAPTIVE MARKET

The electricity End-users who do not have the choice of supplier of electricity, as may be determined by the ERC in accordance with the EPIRA.

CONTESTABLE CUSTOMER

An electricity end-user who has a choice of supplier of electricity, as may be determined by the ERC in accordance with Republic Act No. 9136.

DIRECTLY CONNECTED CUSTOMER

An industrial or bulk electricity end-user, that is supplied through the Grid or sub-transmission assets owned by the TransCo.

FOUR-FIRM CONCENTRATION INDEX (C4)

It measures the percentage of market share of the four largest firms in the market.
Concentration levels are as follows: High: 80% to 100%; Medium: 50% to 80%; and Low: 0% to 50%.

GEOP END-USER

Any person or any entity requiring the supply and delivery of electricity sourcing one hundred percent (100%) of its electricity requirements from RE resources for its own use.

HERFINDAHL-HIRSCHMAN INDEX (HHI)

It is a commonly accepted measure of market concentration that takes into account the relative size and distribution of participants in the market. The HHI is a number between 0 and 10,000, which is calculated as the sum of squares of the participant’s market share. The HHI approaches zero when the market has very large number of participants with each having a relatively small market share. In contrary, the HHI increases as the number of participants in the market decreases, and the disparity in the market shares among the participants increases. The following are the widely used HHI screening numbers: (1) less than 1,500 - not concentrated; (2) 1,500 to 2,500 - moderately concentrated; and (3) greater than 2,500 - highly concentrated.

LOCAL RETAIL ELECTRICITY SUPPLIERS (LRES)

The non-regulated business segment of the DU catering to the Retail Market only within its Franchise Area.

PROJECTED SWITCH

Contestable Customers with projected contract expiration during the billing period.

RETAIL MARKET

GLOSSARY OF TERMS



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REGULAR SWITCH

The commercial transfer of a Retail Customer from a Retail Supplier to another Retail Supplier.

RENEWABLE ENERGY SUPPLIER (RE SUPPLIER)

Individuals or juridical entities created, registered, or authorized to operate in the Philippines in accordance with existing laws and engaged in the provision or supply of electric power from RE resources to End-user, duly issued operating permits by the DOE.

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