MONTHLY RETAIL MARKET STATISTICS

July 2026

(26 June 2026 to 25 July 2026)

Document Information Classification: Public

The information contained in this document is based on data that are subject to continuous verification by the Philippine Electricity Market Corporation (PEMC). The same information is subject to change as updated figures come in.

CREM AT A GLANCE

26 June 2026 - 25 July 2026

Total No. of Registered CEUs
2,978
5.60% increase

Total Energy Consumption of CEUs
2,246 GWh
2.78% decrease

Market Structure per Major Participant Group Based on No. of End-User (Concentration - HHI)
Moderately Concentrated
Previous Month: Moderately Concentrated

CEUs Load Factor
81.98%
1.81% increase

Number of Newly Registered CEUs
162
Previous Month 63

CEU Consumption Share of Total End-User Demand
22.09%

Combined Market Share of Top Three Major Participant Group*
59.7%
3.58% decrease

Spot Exposure Level
10.95%
4.23% decrease

Total No. of Customer Switches
53
Previous Month: 16

No. of Ceased CEUs
4
Previous Month: 0

CREM Weighted Average Price (WAP)
PHP 5.83/kWh
Based on the latest available data from the ERC (June 2026 Report dated 30 August 2026)

**The sum of the market shares of the top three groups/suppliers, based on the number of CEUs, is used to measure the market concentration and assess how much of the market is held by the leading groups/suppliers within the program. A higher value indicates greater concentration.*

Top 3 group/suppliers:
-MERALCO Group
-Aboitiz Group
-Firtst Gen Group

Estimated Savings

PHP 3,450.74 Million***

****based on the difference between the WARGR of RESs and the average generation rate of the top five DUs by CREM consumption for the period excluding the NGCP.*

RETAIL AGGREGATION PROGRAM (RAP)**

Total Energy Consumption of RAGs
110.47 GWh
Previous Month: 91.92 GWh

Total No. of Registered RAG
293
Previous Month: 247

***Statistics from the RAP have been integrated into the figures and values shown in the CREM.*

PUBLIC

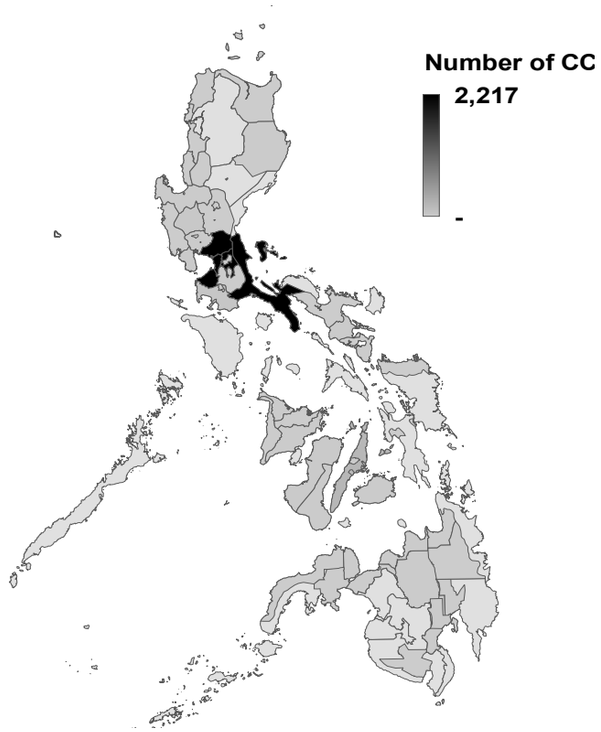
RETAIL MARKET (CREM)

CREM END-USERS (CEUs)

26 June 2026 - 25 July 2026

Philippine Electricity Market Corporation

LUZON	VISAYAS	MINDANAO
2,553	325	100
Previous Month: 2,417	Previous Month: 305	Previous Month: 98



2,978

Total Registered

INDUSTRIAL	COMMERCIAL
1,312	1,666
Previous Month: 1,270	Previous Month: 1,550

100-499kW	500-749kW	750-999kW	1MW & Above
104 Customers	775 Customers	543 Customers	1,556 Customers
Previous Month: 0	Previous Month: 726	Previous Month: 550	Previous Month: 1,544

PUBLIC

RETAIL MARKET (CREM)

RETAIL ELECTRICITY SUPPLIERS

26 June 2026 - 25 July 2026

Philippine Electricity Market Corporation

Type of Supplier	Registered	Serving CCs
Retail Electricity Suppliers (RES)	**59**	**41**
Previous Month	60	40
Local Retail Electricity Suppliers (LRES)	**15**	**2**
Previous Month	15	2
Supplier of Last Resort (SoLR)	**28**	**0**
Previous Month	27	0

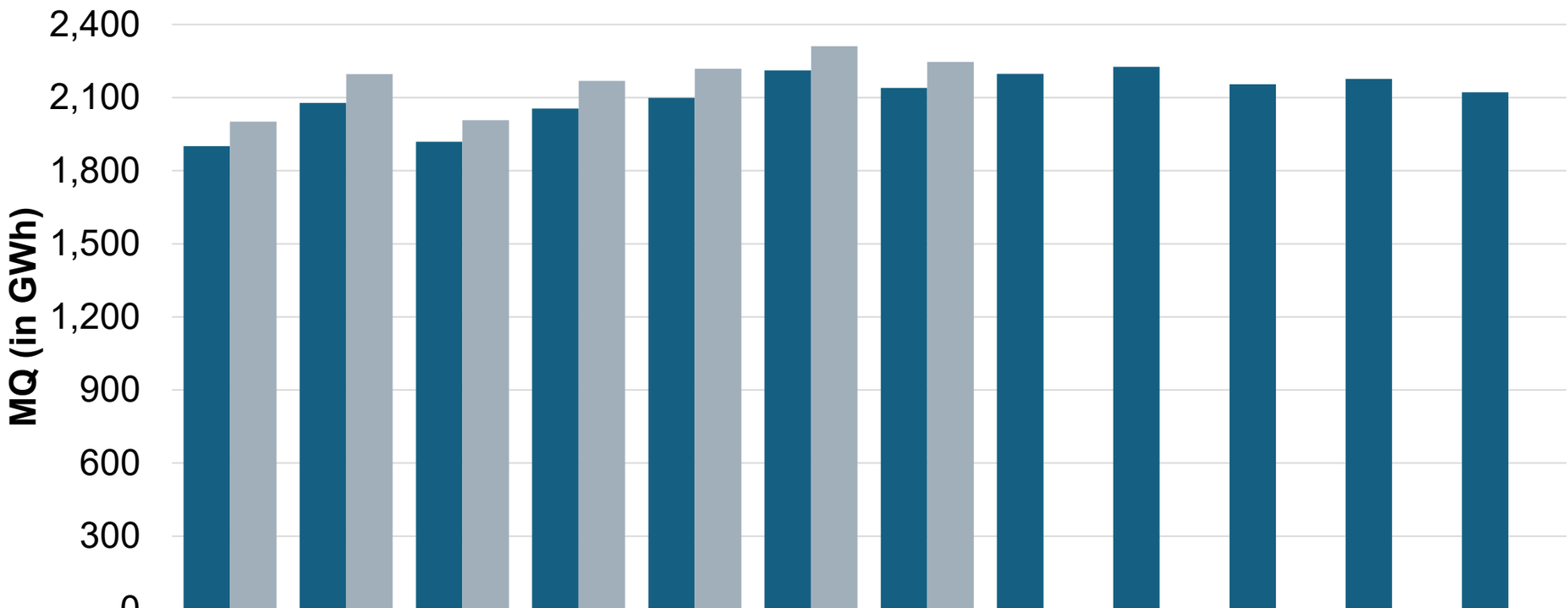
PUBLIC

RETAIL MARKET (CREM)

MONTHLY TOTAL CONSUMPTION (CEU)

26 June 2026 - 25 July 2026

Philippine Electricity Market Corporation



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2025	1,901	2,078	1,918	2,055	2,099	2,212	2,139	2,197	2,227	2,155	2,177	2,121
2026	2,001	2,196	2,007	2,169	2,219	2,310	2,246					

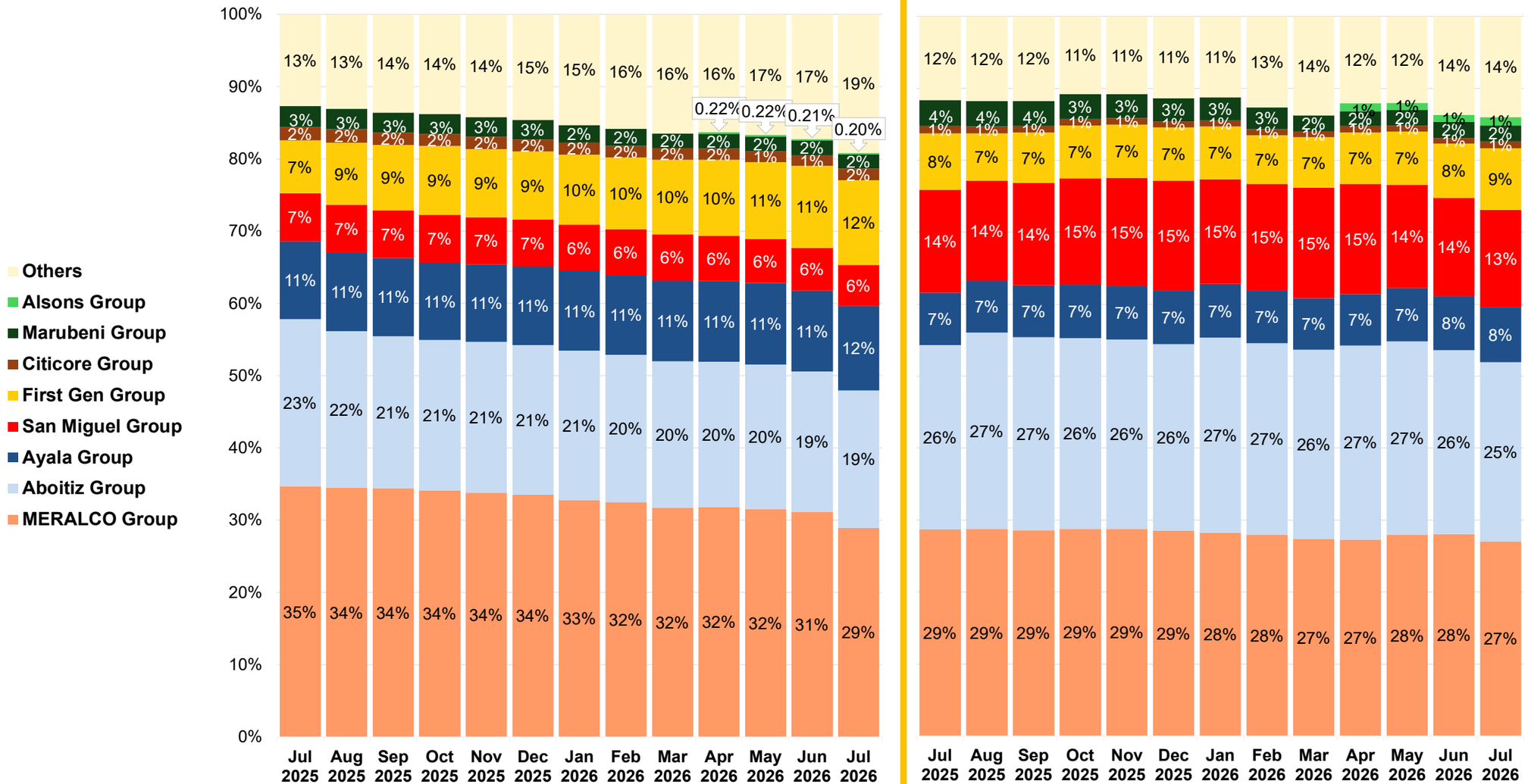
PUBLIC

RETAIL MARKET (CREM)

MARKET SHARE

26 June 2026 - 25 July 2026

Philippine Electricity Market Corporation



Share in No. of CEUs as of the Period

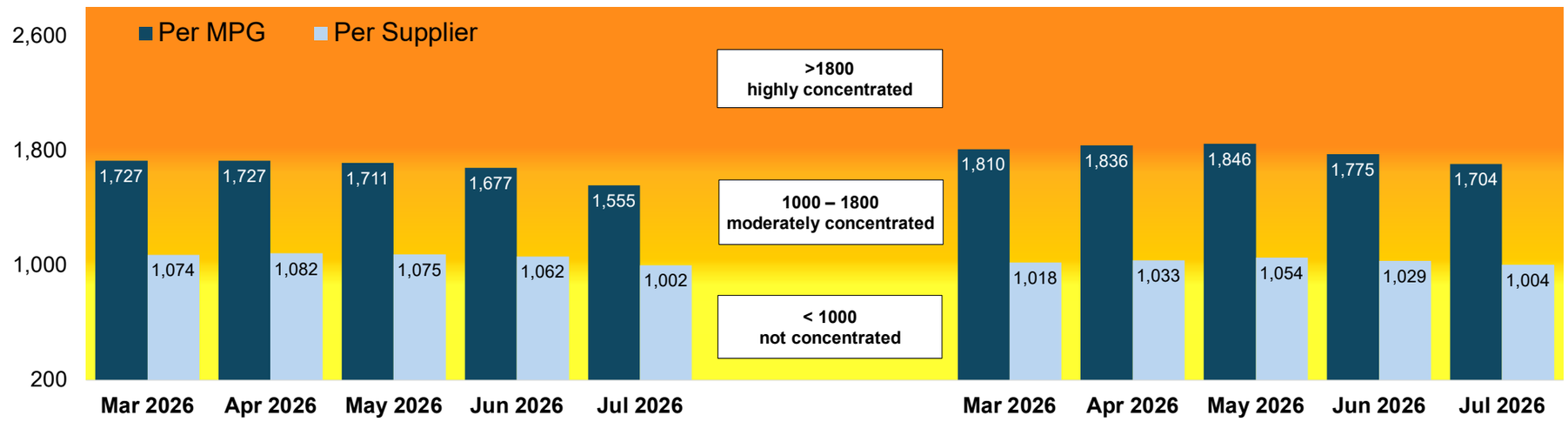
Share in CEUs' Energy Consumption for the Period

PUBLIC

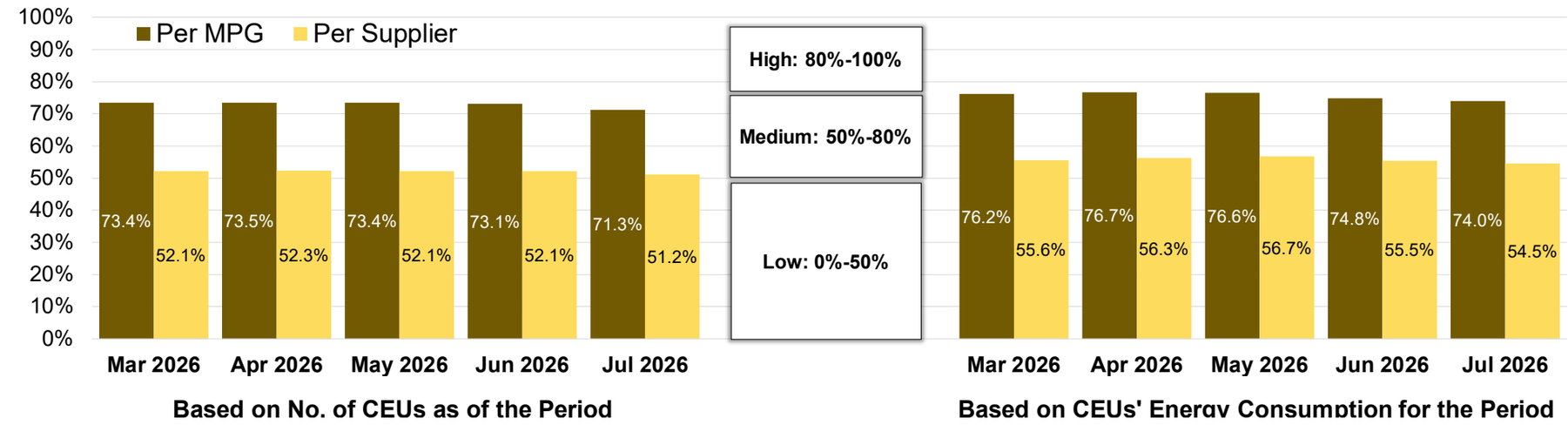
RETAIL MARKET (CREM)
MARKET CONCENTRATION
26 June 2026 - 25 July 2026

Philippine Electricity Market Corporation

HERFINDAHL-HIRSCHMAN INDEX (HHI)



FOUR-FIRM CONCENTRATION INDEX (C4)



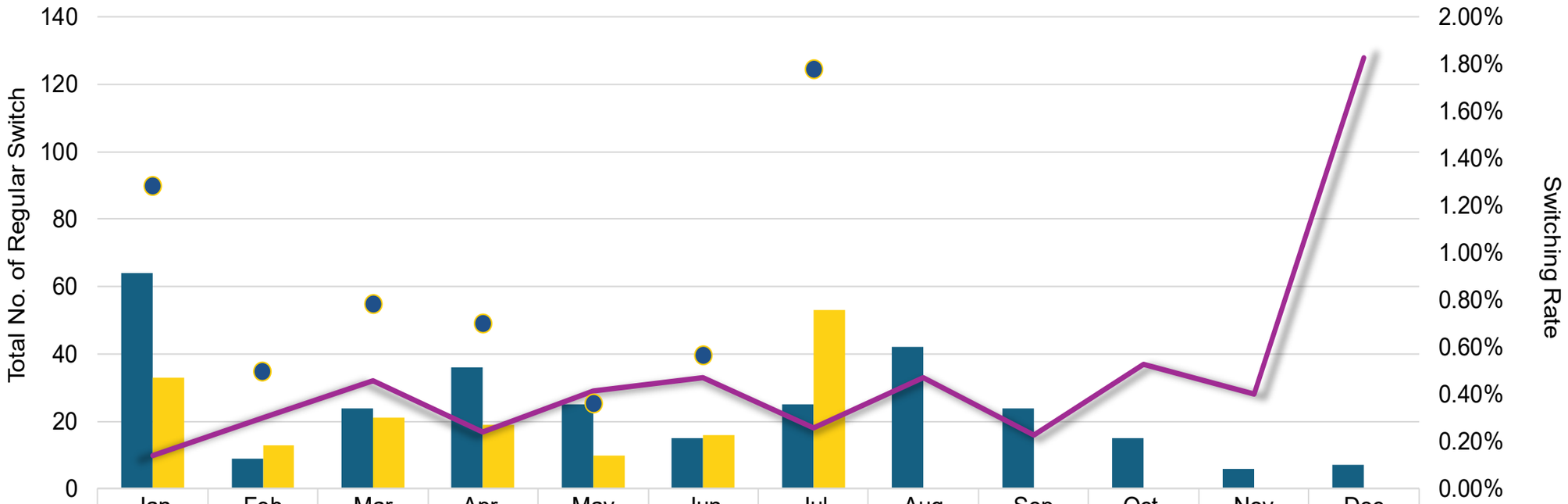
PUBLIC

RETAIL MARKET (CREM)

CUSTOMER SWITCHING

26 June 2026 - 25 July 2026

Philippine Electricity Market Corporation



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2025	64	9	24	36	25	15	25	42	24	15	6	7
2026	33	13	21	19	10	16	53					
2026 Projected Switch	10	21	32	17	29	33	18	33	16	37	28	128
Customer Switch Rate	1.28%	0.50%	0.78%	0.70%	0.36%	0.57%	1.78%					

Regular Switch - Commercial transfer of a CEU from one Supplier to another.

Projected Switch - CEUs with projected contract expiration during the billing period based on the monthly IEMOP RCOA Summary Report

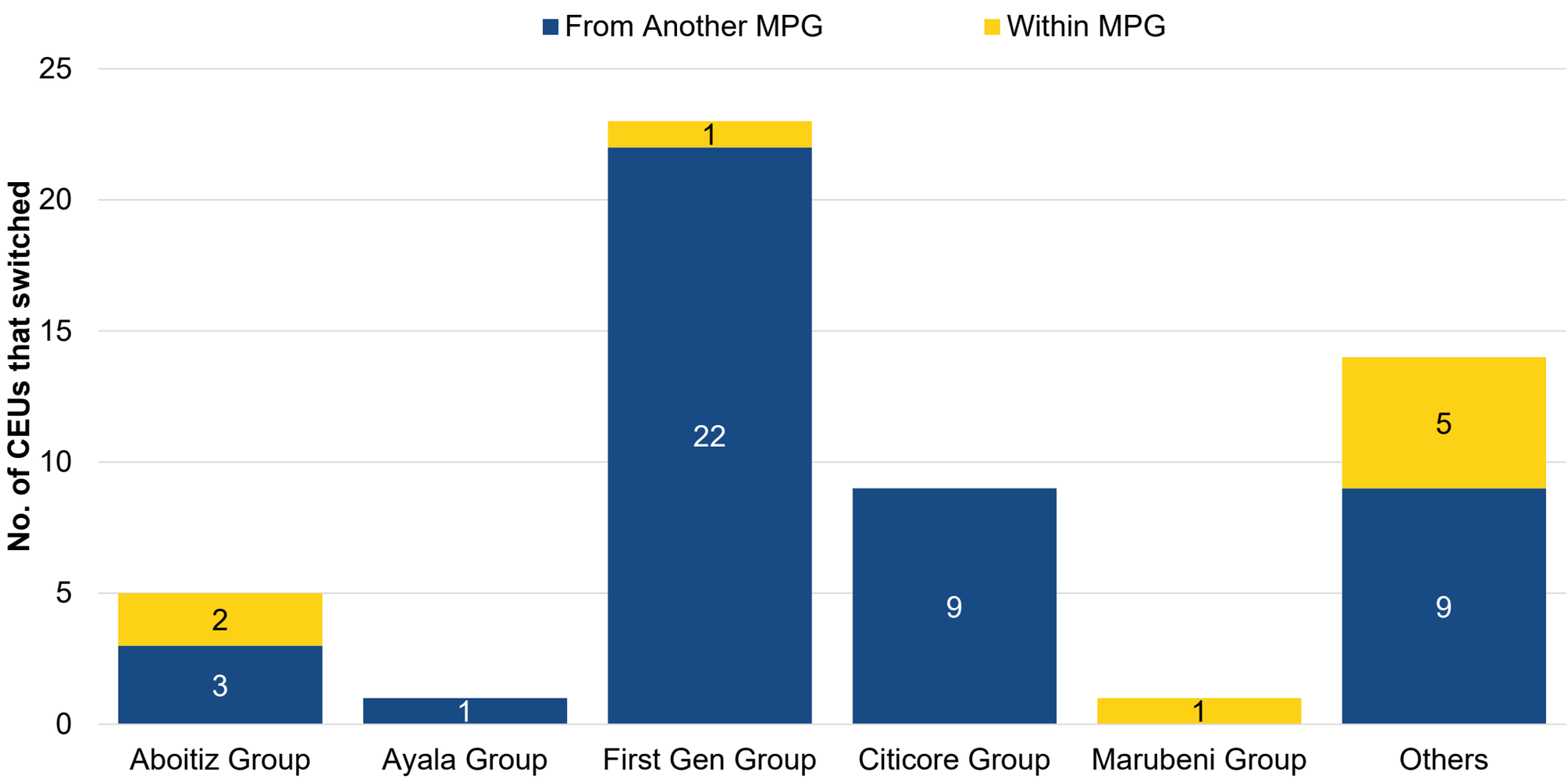
PUBLIC

RETAIL MARKET (CREM)

CUSTOMER SWITCHING (per MPG)

26 June 2026 - 25 July 2026

Philippine Electricity Market Corporation



GEOP AT A GLANCE

26 June 2026 - 25 July 2026

Total No. of Registered GEUs
981
1.87% increase

Total Energy Consumption of GEUs
121 GWh
2.66% decrease

Market Structure per Major Participant Group Based on No. of End-User (Concentration - HHI)
Highly Concentrated
Previous Month: Highly Concentrated

GEU Load Factor
74.06%
0.64% decrease

Number of Newly Registered GEUs
25
Previous Month 39

GEU Consumption Share of Total End-User Demand
1.19%

Combined Market Share of Top Three Major Participant Group*
91.3%
0.41% increase

Spot Exposure Level
2.72%
22.39% decrease

Total No. of Customer Switches
0
Previous Month: 0

No. of Ceased GEUs
0
Previous Month: 5

GEOP Weighted Average Price (WAP)
PHP 6.12/kWh
Based on the latest available data from the ERC
(June 2026 Report dated 30 August 2026)

**The sum of the market shares of the top three groups/suppliers, based on the number of GEUs, is used to measure the market concentration and assess how much of the market is held by the leading groups/suppliers within the program. A higher value indicates greater concentration.*

Top 3 group/suppliers:
-Ayala Group
-FGEN Group
-Others: Shell Energy Philippines, Inc.

Estimated Avoided GHG Emission
83,978.81 metric tCO2

Environmental Impact

18,256
Cars removed from the road in a year**

or

3,855,776
Equivalent Mature Trees Planted in a year***

*** Based on EPA estimate that a typical gasoline-powered car emits approximately 4.6 metric tons of CO_2 per year. Source: U.S. EPA Greenhouse Gas Equivalencies Calculator, 2023.*
**** Based on Arbor Day Foundation estimate that a mature tree absorbs approximately 48 pounds of CO_2 per year under typical growing conditions. Source: Arbor Day Foundation, "Tree Facts."*

PUBLIC

RETAIL MARKET (GEOP)

GEOP END-USERS (GEUs)

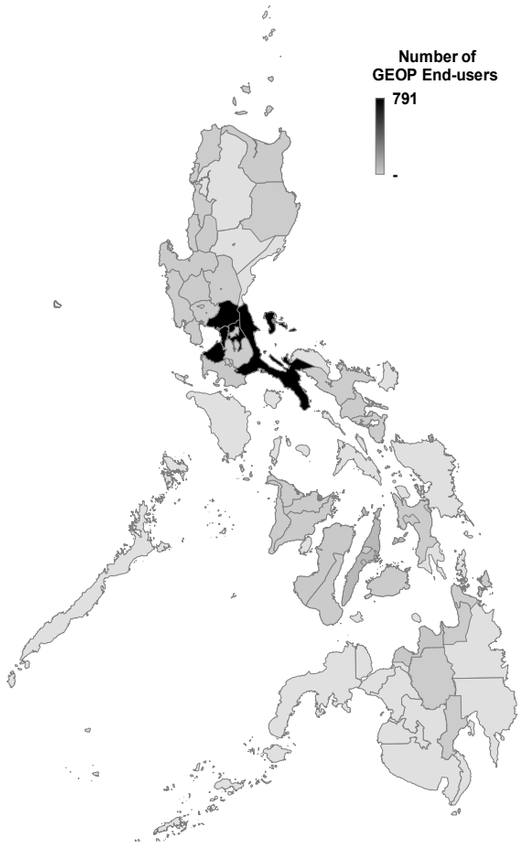
26 June 2026 - 25 July 2026

Philippine Electricity Market Corporation

LUZON
843
Previous Month
824

VISAYAS
114
Previous Month
115

MINDANAO
24
Previous Month
24



981

Total Registered

INDUSTRIAL
200
Previous Month: **191**

COMMERCIAL
781
Previous Month: **772**

50-99kW	100-499kW	500-749kW	750-999kW	1MW & Above
0 Customers	**943 Customers**	**28 Customers**	**6 Customers**	**4 Customers**
Previous Month: 0	Previous Month: 924	Previous Month: 29	Previous Month: 6	Previous Month: 4

PUBLIC

RETAIL MARKET (GEOP)

RENEWABLE ENERGY SUPPLIERS

26 June 2026 - 25 July 2026

Philippine Electricity Market Corporation

Type of Supplier	Registered	Serving GEUs
Renewable Energy Suppliers (RE Supplier)	**21**	**12**
Previous Month	21	12
Local Retail Electricity Suppliers (LRES)	**1**	**1**
Previous Month	1	1
Supplier of Last Resort (SoLR)	**16**	**0**
Previous Month	15	0

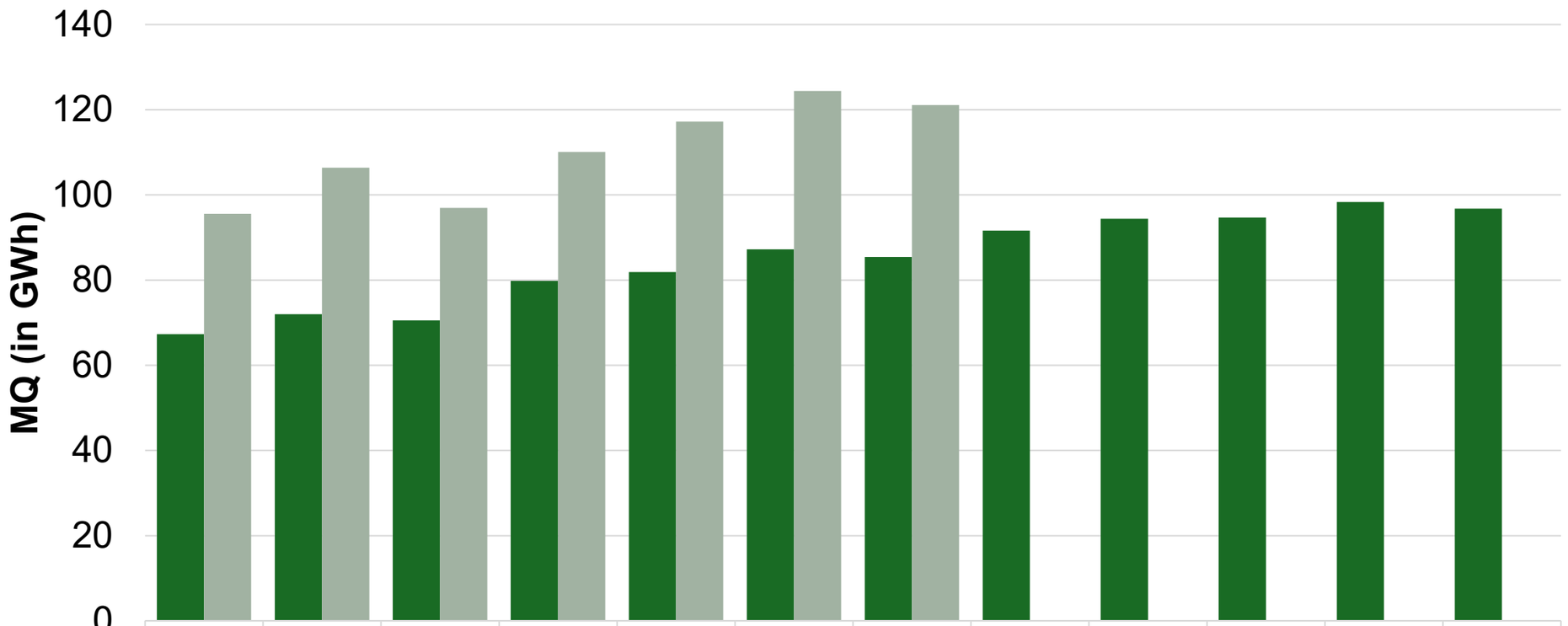
PUBLIC

RETAIL MARKET (GEOP)

MONTHLY TOTAL CONSUMPTION (GEU)

26 June 2026 - 25 July 2026

Philippine Electricity Market Corporation



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2025	67	72	71	80	82	87	85	92	94	95	98	97
2026	96	106	97	110	117	124	121					

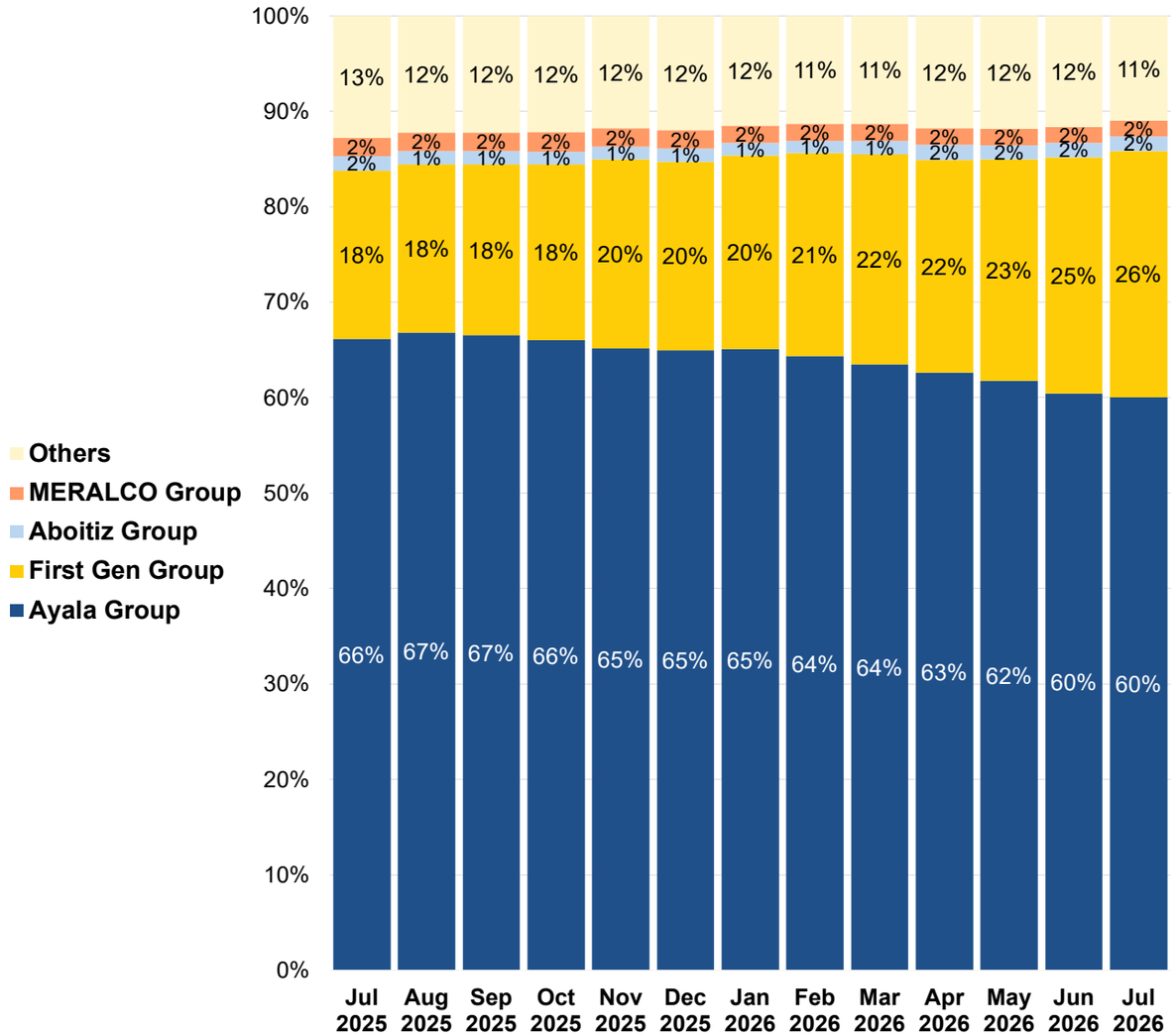
PUBLIC

RETAIL MARKET (GEOP)

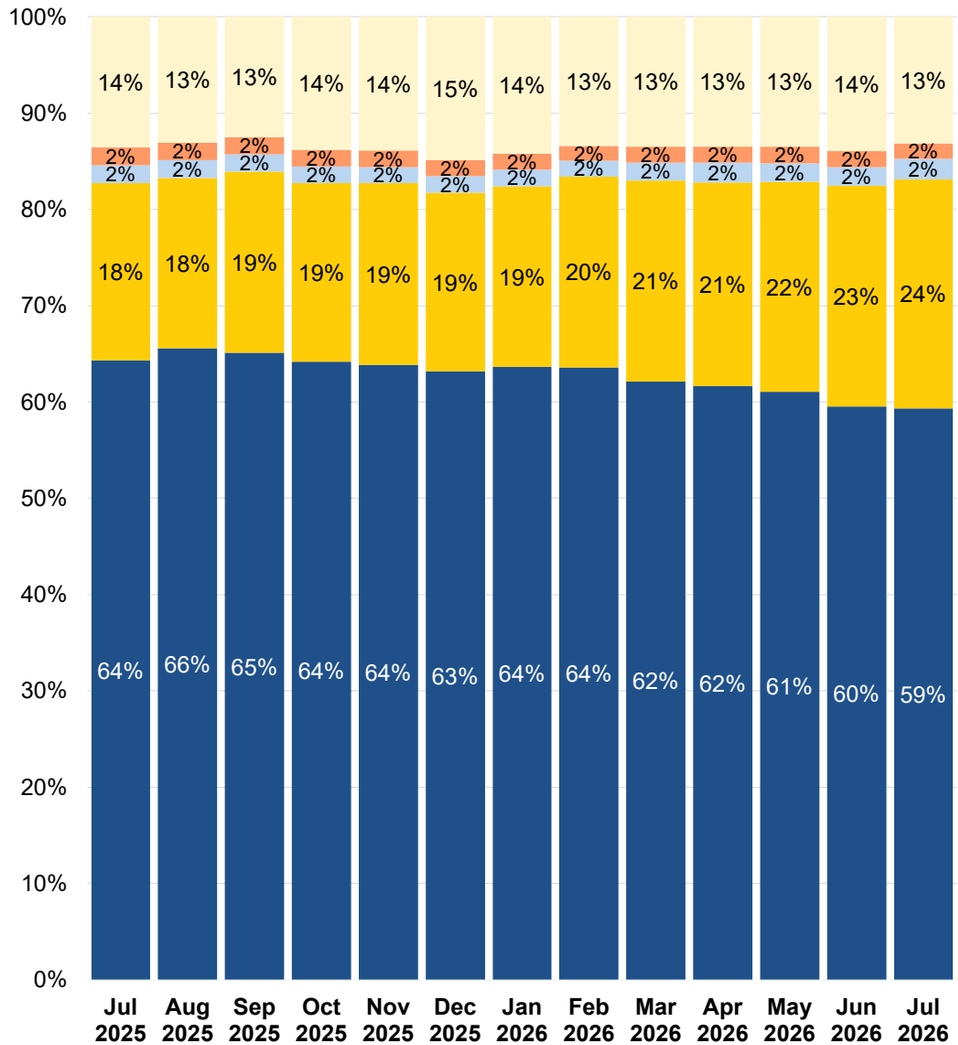
MARKET SHARE

26 June 2026 - 25 July 2026

Philippine Electricity Market Corporation



Share in No. of GEUs as of the Period



Share in GEUs' Energy Consumption for the Period

PUBLIC

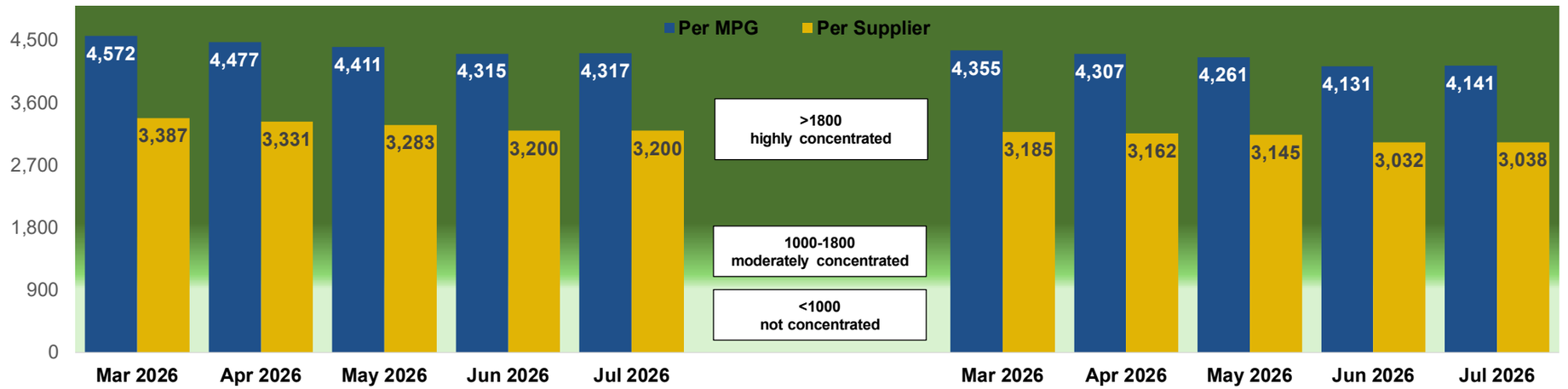
RETAIL MARKET (GEOP)

MARKET CONCENTRATION

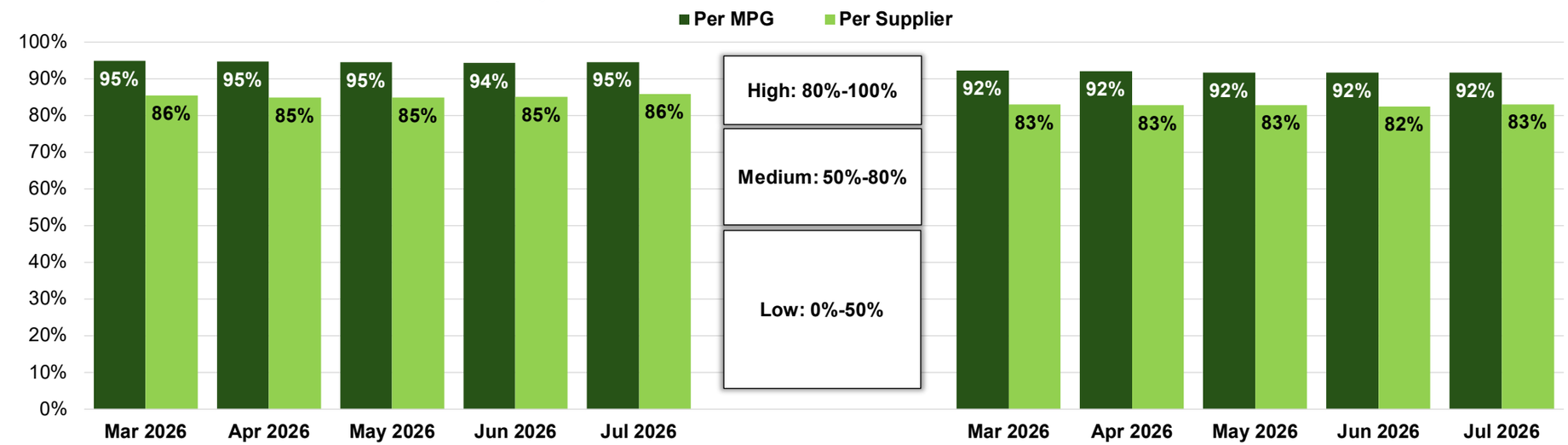
26 June 2026 - 25 July 2026

Philippine Electricity Market Corporation

HERFINDAHL-HIRSCHMAN INDEX (HHI)



FOUR-FIRM CONCENTRATION INDEX (C4)



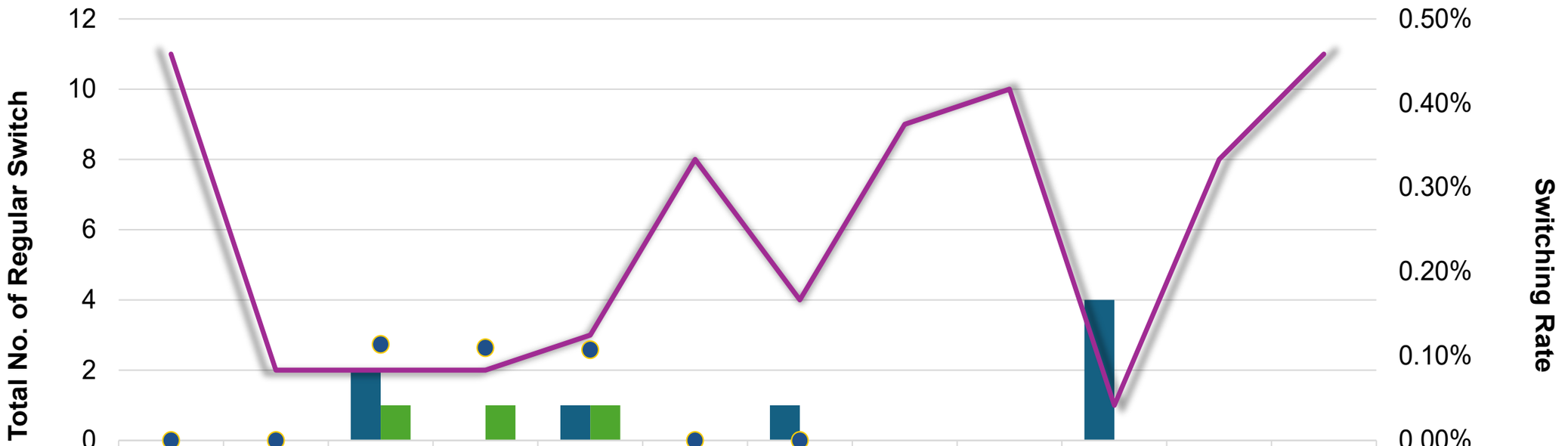
PUBLIC

RETAIL MARKET (GEOP)

CUSTOMER SWITCHING

26 June 2026 - 25 July 2026

Philippine Electricity Market Corporation



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2025	0	0	2	0	1	0	1	0	0	4	0	0
2026	0	0	1	1	1	0	0					
2026 Projected Switch	11	2	2	2	3	8	4	9	10	1	8	11
Customer Switch Rate	0.00%	0.00%	0.11%	0.11%	0.11%	0.00%	0.00%					

Regular Switch - Commercial transfer of a CEU from one Supplier to another.

Projected Switch - CEUs with projected contract expiration during the billing period based on the monthly IEMOP GEOP Summary Report

PUBLIC

RETAIL MARKET
GLOSSARY OF TERMS

Philippine Electricity Market Corporation

AGGREGATED GROUP
End-users whose demand have been consolidated and supplied by a Retail Supplier to qualify for contestability under current rules issued by the Department of Energy (DOE) and the ERC.

CAPTIVE MARKET
The electricity End-users who do not have the choice of supplier of electricity, as may be determined by the ERC in accordance with the EPIRA.

CREM END-USER (CEU)
An electricity end-user who has a choice of supplier of electricity, as may be determined by the ERC in accordance with Republic Act No. 9136.

DIRECTLY CONNECTED CUSTOMER
An industrial or bulk electricity end-user, that is supplied through the Grid or sub-transmission assets owned by the TransCo.

FOUR-FIRM CONCENTRATION INDEX (C4)
It measures the percentage of market share of the four largest firms in the market. Concentration levels are as follows: High: 80% to 100%; Medium: 50% to 80%; and Low: 0% to 50%.

GEOP END-USER (GEU)
Any person or any entity requiring the supply and delivery of electricity sourcing one hundred percent (100%) of its electricity requirements from RE resources for its own use.

HERFINDAHL-HIRSCHMAN INDEX (HHI)
A measure of market concentration calculated as the sum of the squares of the market shares of all firms in a market. The HHI ranges from close to zero (many small firms) to 10,000 (a single firm with 100% market share). Under the 2023 U.S. Department of Justice and Federal Trade Commission Merger Guidelines, markets with an HHI above 1,800 are highly concentrated. An increase of more than 100 points is viewed as significant increase and may indicate that a merger could substantially lessen competition or create a monopoly. Earlier guidelines (1982-2010) classified markets with HHI between 1,000 and 1,800 as “moderately concentrated” and above 1,800 as “highly concentrated”, using the same 100-point increase threshold for significance.

LOCAL RETAIL ELECTRICITY SUPPLIERS (LRES)
The non-regulated business segment of the DU catering to the Retail Market only within its Franchise Area.

PUBLIC

RETAIL MARKET
GLOSSARY OF TERMS

Philippine Electricity Market Corporation

PROJECTED SWITCH

CREM end-users with projected contract expiration during the billing period.

REGULAR SWITCH

The commercial transfer of a Retail Customer from a Retail Supplier to another Retail Supplier.

RENEWABLE ENERGY SUPPLIER (RE SUPPLIER)

Individuals or juridical entities created, registered, or authorized to operate in the Philippines in accordance with existing laws and engaged in the provision or supply of electric power from RE resources to End-user, duly issued operating permits by the DOE.

SUPPLIER OF LAST RESORT (SOLR)

An entity designated by the ERC to serve Retail Customers following a Last resort supply event in accordance with these Retail Rules.

DISCLAIMER

The information contained in this document is based on the available retail market data. The same information is subject to change as updated figures come in. As such, the PEMC does not make any representation or warranty as to the completeness of this information. The PEMC likewise accepts no responsibility or liability whatsoever for any loss or cost incurred by a reader arising from, or in relation to, any conclusion or assumption derived from the information found herein.