

MARKET SURVEILLANCE COMMITTEE WORK PLAN FOR CY 2020						
ACTIVITIES		OUTPUT	2020			
			Q1	Q2	Q3	Q4
POWER						
1	Conduct Competitiveness Study on the Reserve Market	Competitiveness Analysis on the Reserve Market				
MARKET						
2	Undertake Feasibility Study on Financial Transmission Rights (FTRs)	Recommendation on the viability of FTRs as designed in the NMMS and whether or not this is the best solution for congestion				
3	Conduct comprehensive assessment of the Retail Market	Recommendation on the enhancement of the Retail Market				
4	Review and propose amendments to the Retail Rules and Manuals, as necessary	Proposed amendments to the Retail Rules and Manuals, as necessary				
COMPETITION						
5	Develop the Terms of Reference (TOR) for the engagement of a Third-Party Advisor/Consultant	Recommendation on the Engagement of a Third-Party Advisor/Consultant to provide technical assistance in the development of PEMC's framework in the monitoring and assessment of Anti-Competitive Behavior (ACB)				
6	Develop framework in the monitoring and assessment of ACB through a third-party consultant, in consultation with DOE, ERC, PCC and industry participants	Recommendation on the enhanced monitoring and assessment of ACB in the WESM				
7	Develop processes based on the recommended framework and indicators	Enhanced processes based on the recommended ACB monitoring framework and indices				
8	Establish monitoring program on ACB	Established ACB monitoring program				
9	Conduct an assessment study on the level of competition in the market in comparison with other markets	Comparative study on the monitoring of competition in the WESM and how it is done in other jurisdictions / Assessment on the level of competition in the market				
10	Review of penalty clauses in the Code of Ethics of other electricity markets	Recommendation on the promulgation of the WESM Industry Code of Ethics				
11	Review Annual Market Assessment Report	Submission of Annual Market Assessment Report to PEM Board / submission of recommendations, as necessary				
12	Review Annual Retail Market Assessment Report	Submission of Annual Retail Market Assessment Report to PEM Board / submission of recommendations, as necessary				
13	Review Monthly Market Assessment Reports	Submission of Market Assessment Reports to PEM Board / submission of recommendations, as necessary				
14	Review Quarterly Retail Market Assessment Reports	Submission of Retail Market Assessment Reports to PEM Board / submission of recommendations, as necessary				
15	Review Monthly Over-Riding Constraints	Assessment of over-riding constraints / monitoring of TPs on prolonged testing and commissioning / submission of recommendations, as necessary				
16	Review Market Intervention / Market Suspension events	Submission of MSC Review Report to PEM Board				
17	Review Generator Portfolio Analysis	Submission of Generator Portfolio Analysis to PEM Board				
18	Develop Reliability Indices	Promulgated Indices on Reliability				
19	Review Monthly Consolidated Compliance Monitoring and Assessment Reports	Submission of Requests for Investigation to PEM Board				
20	Review of Investigation Reports of ECO	Submission of the MSC Review of ECO IR with Recommendation to the PEM Board				
21	Review of the Criteria for Compliance Rating (for Generators)	MSC Resolution Approving the Criteria for Compliance Rating				
22	Review of Compliance Rating for Generators	Publication of Periodic Compliance Rating for Generators				
EMPOWERED GOVERNANCE						
23	Regular conduct of MSC Meetings (every 2nd Thursday of the month)	Participation to MSC Meetings				
24	MSC Annual Report and 2020 Work Plan	Submission and publication of MSC 2019 Annual Report and 2020 Work Plan				
25	MSC Monthly Monitoring Report	Submission of MSC Monthly Monitoring Report to PEM Board				
26	MSC Quarterly Accomplishment Report	Publication of MSC Quarterly Accomplishment Report				
27	Provide comments to the RCC on proposed amendments to the WESM Rules and Manuals	Submission of comments to proposed amendments to WESM Rules and Manuals				
28	Attend PEMC Membership Meetings, WCO Summit, as necessary	Attend PEMC Membership Meetings, WCO Summit, as necessary				